

METHODS AND PRINCIPLES

Gravity causes star to “wobble”:

1) RADIAL VELOCITY

Radial Velocity: Motion toward and away detected by Doppler shifts in **stellar spectra**

2) ASTROMETRY

Astrometry: Motion in plane of sky detected in **images of stars** compared to background

Eclipses by planets (slightly!) dim the star light

3) TRANSIT

Detected by brightness decrease in **light curve**

4) MICROLENSING

Stars sometimes gravitationally lens background stars and the planet can contribute (very slightly)

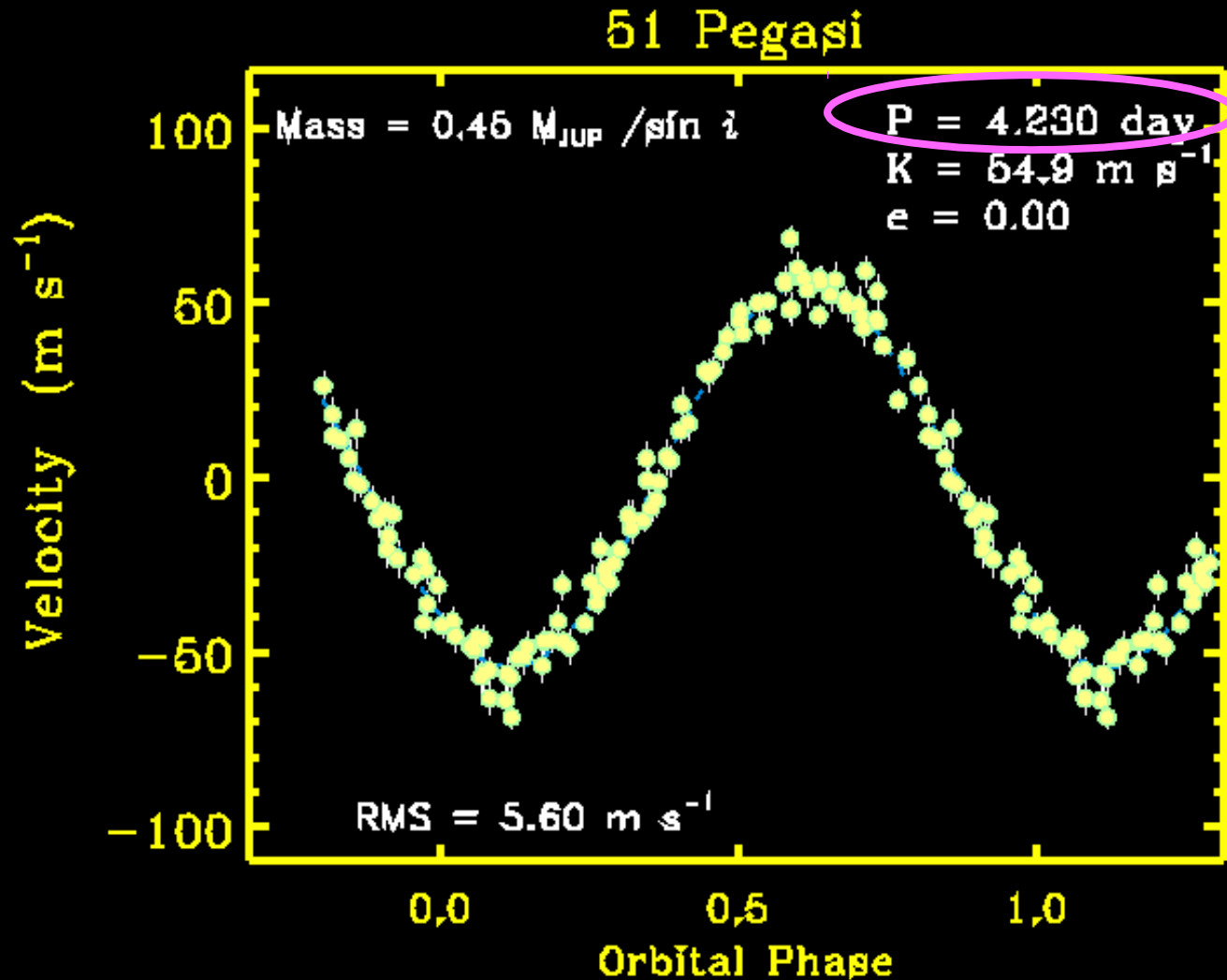
Detection by small blip in lens **light curve**

5) IMAGING

Image of starlight reflected by planet.

Very Difficult: Requires **nulling** the star

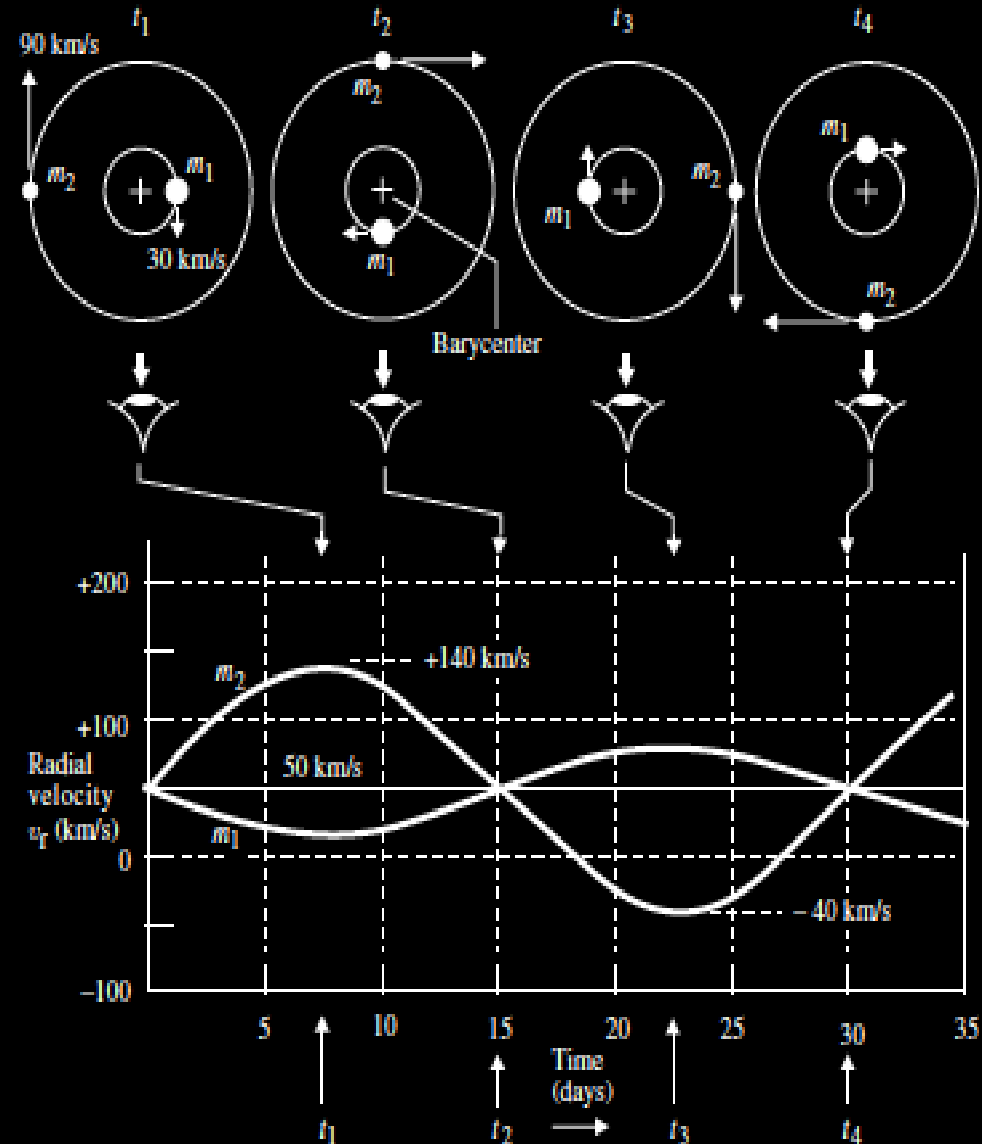
The first confirmed exoplanet orbiting a MS star



Mayor & Queloz (1995)

The mass function

$$a_* = a \frac{M_o}{M_* + M_o}$$

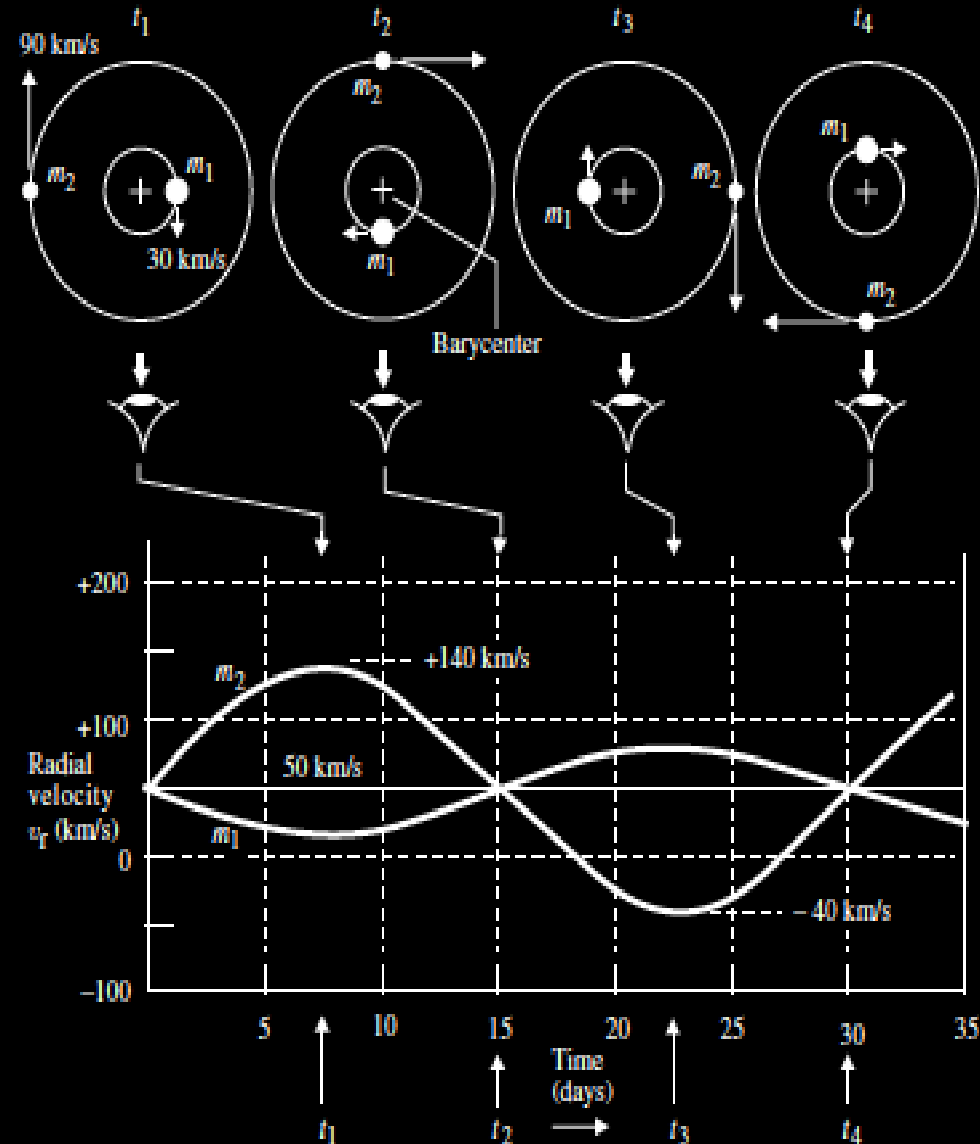


The mass function

$$a_* = a \frac{M_o}{M_* + M_o}$$

Kepler's 3rd law becomes:

$$\omega^2 = G \frac{M_* + M_o}{a^3}$$



The mass function

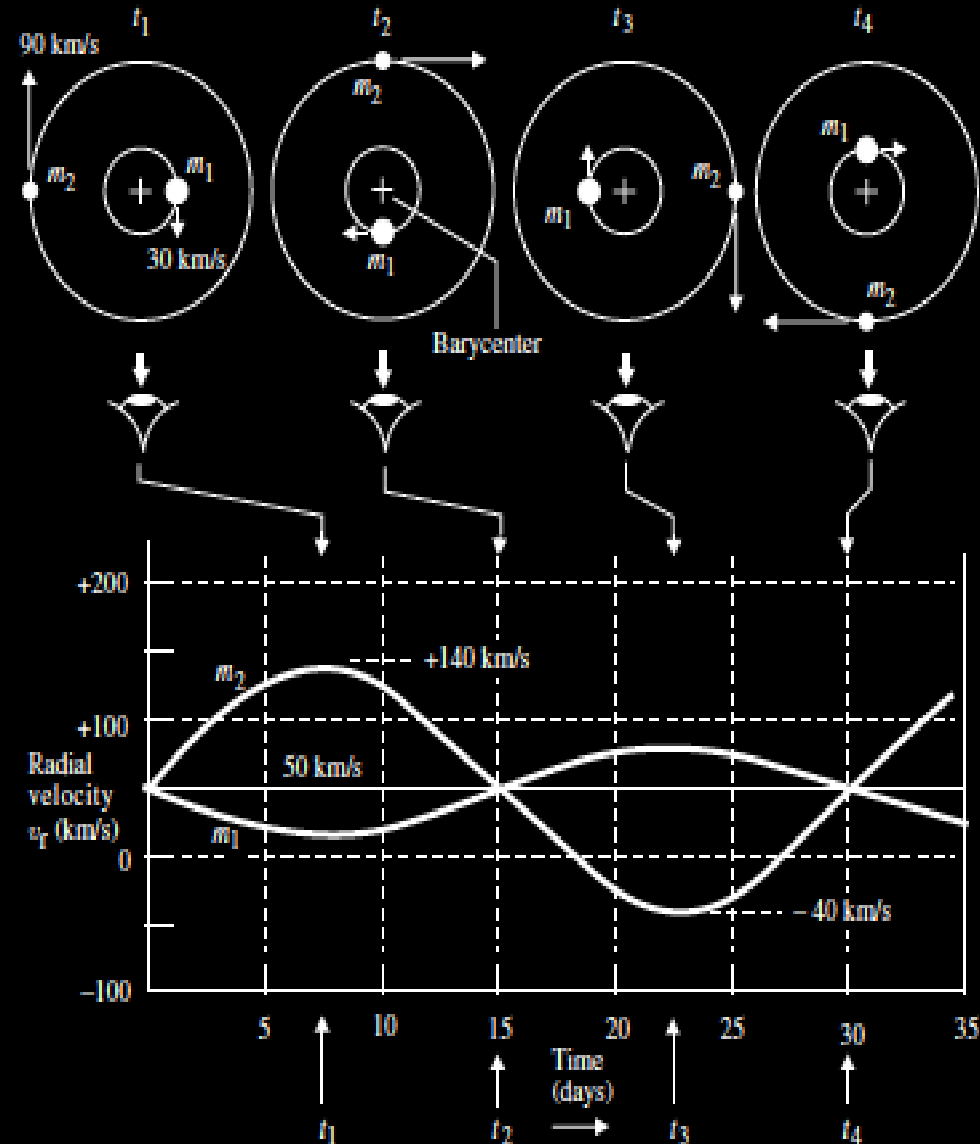
$$a_* = a \frac{M_o}{M_* + M_o}$$

Kepler's 3rd law becomes:

$$\omega^2 = G \frac{M_* + M_o}{a^3}$$

We can also measure :

$$v_{max} = \omega a_* \sin(i)$$



The mass function

$$a_* = a \frac{M_o}{M_* + M_o}$$

Kepler's 3rd law becomes:

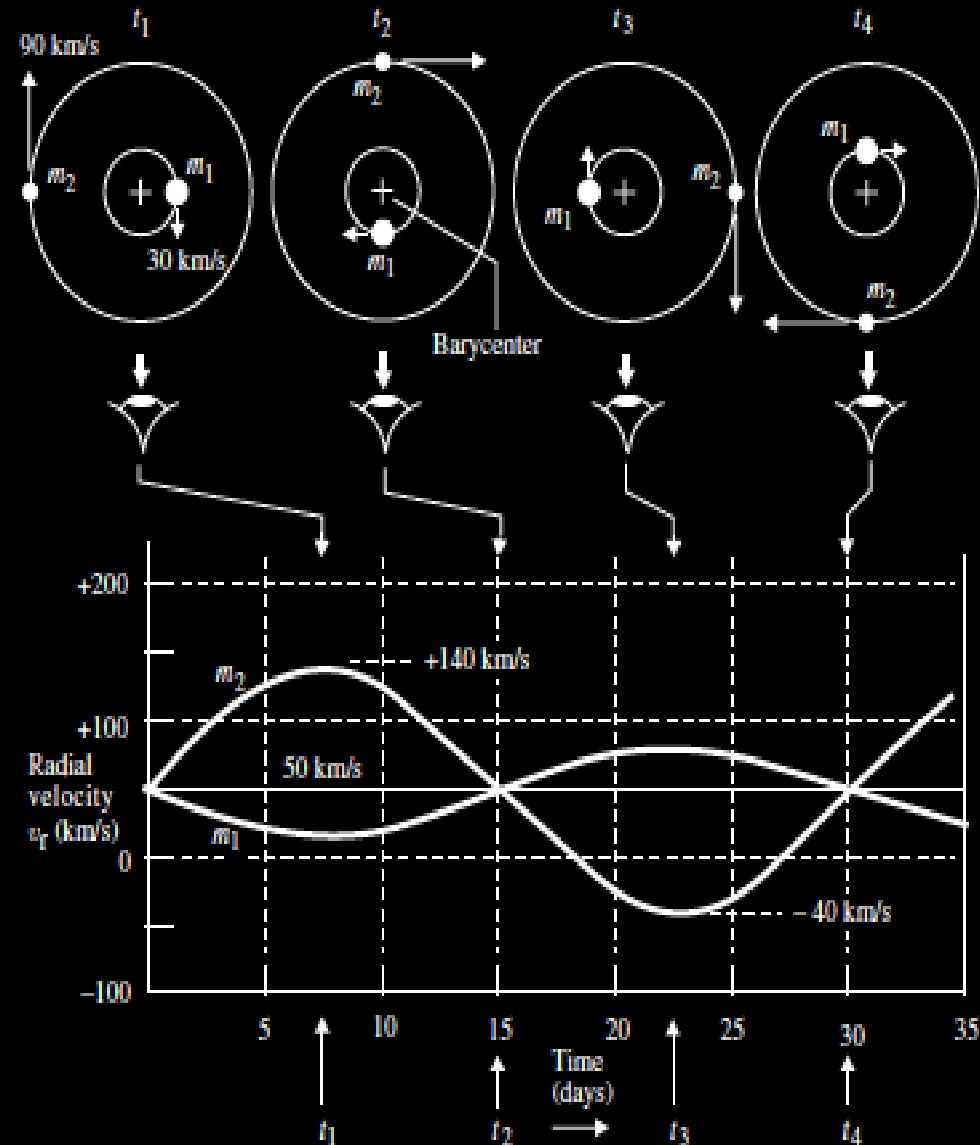
$$\omega^2 = G \frac{M_* + M_o}{a^3}$$

We can also measure :

$$v_{max} = \omega a_* \sin(i)$$

We define **mass function** :

$$f = \frac{v_m^3}{\omega G} = \frac{M_o^3 \sin^3 i}{(M_* + M_o)^2}$$



The mass function

$$f = \frac{v_m^3}{\omega G} = \frac{M_o^3 \sin^3 i}{(M_* + M_o)^2}$$

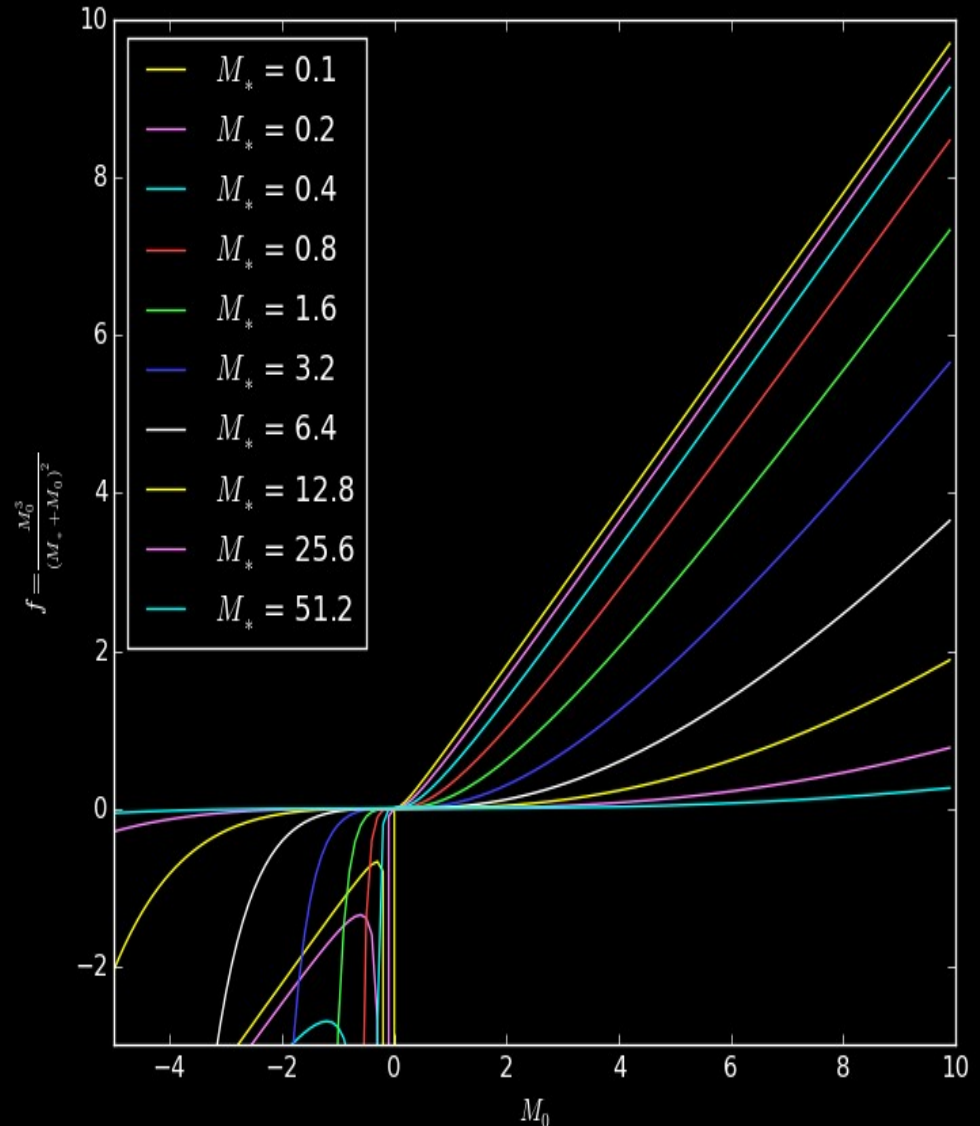
Mass function (f): contains all measurable quantities

if stellar mass is known,

f_* provides $m_o \sin i$

with $\sin i = 1$

lower limit on m_o

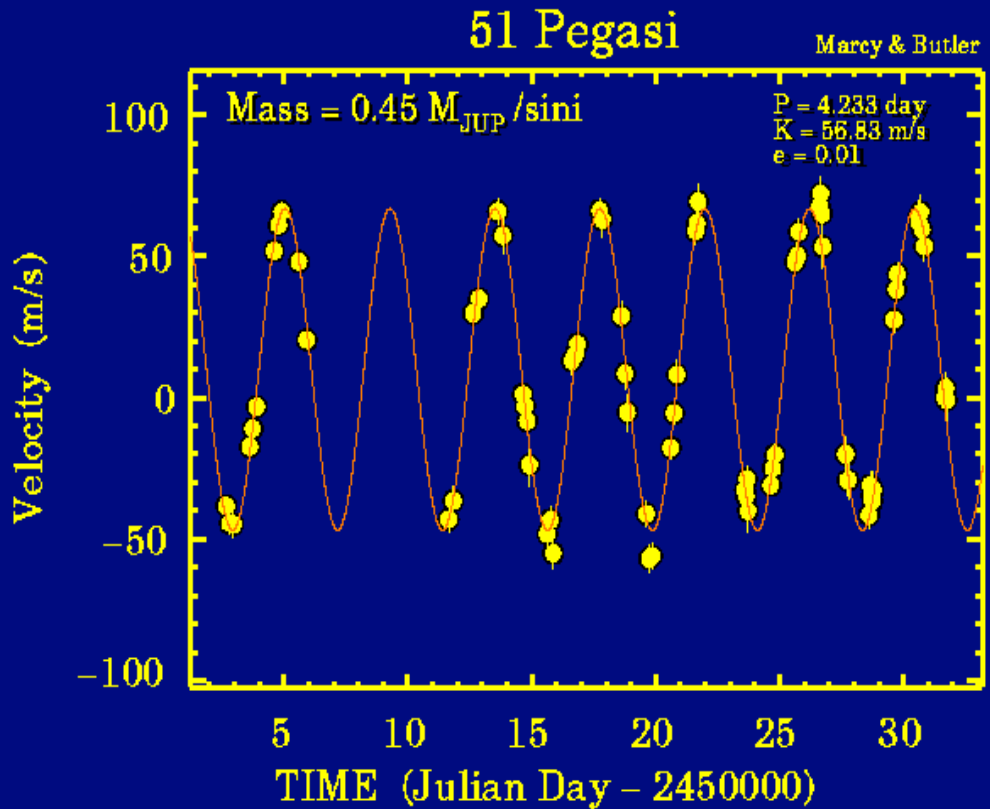
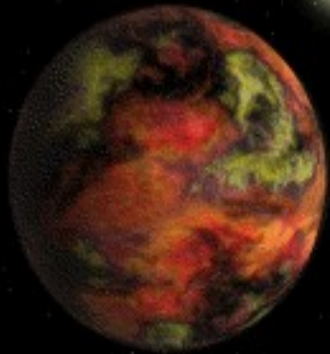


RADIAL VELOCITY METHOD

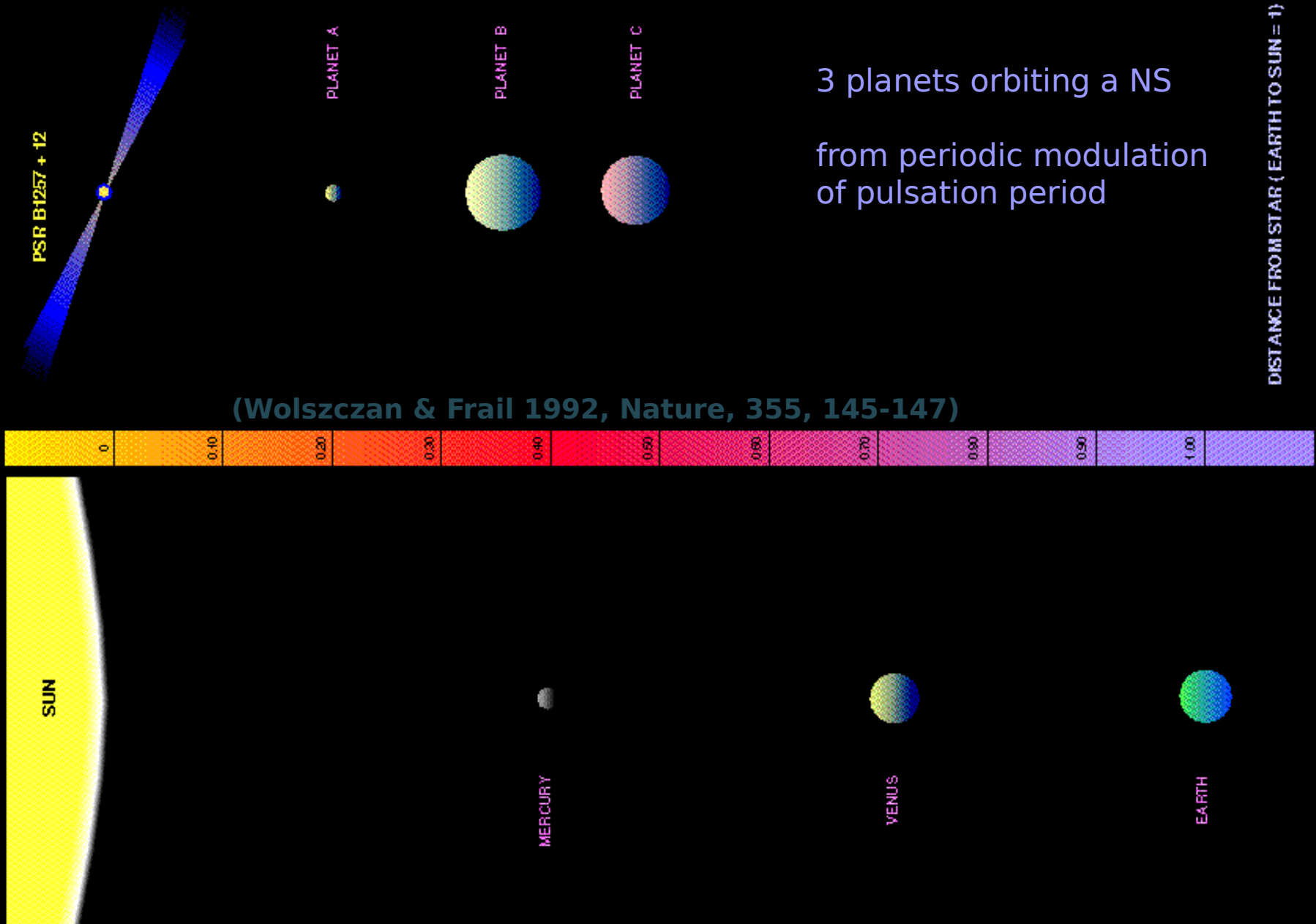
(Doppler Shifts Of Star Light)



51 Pegasi b

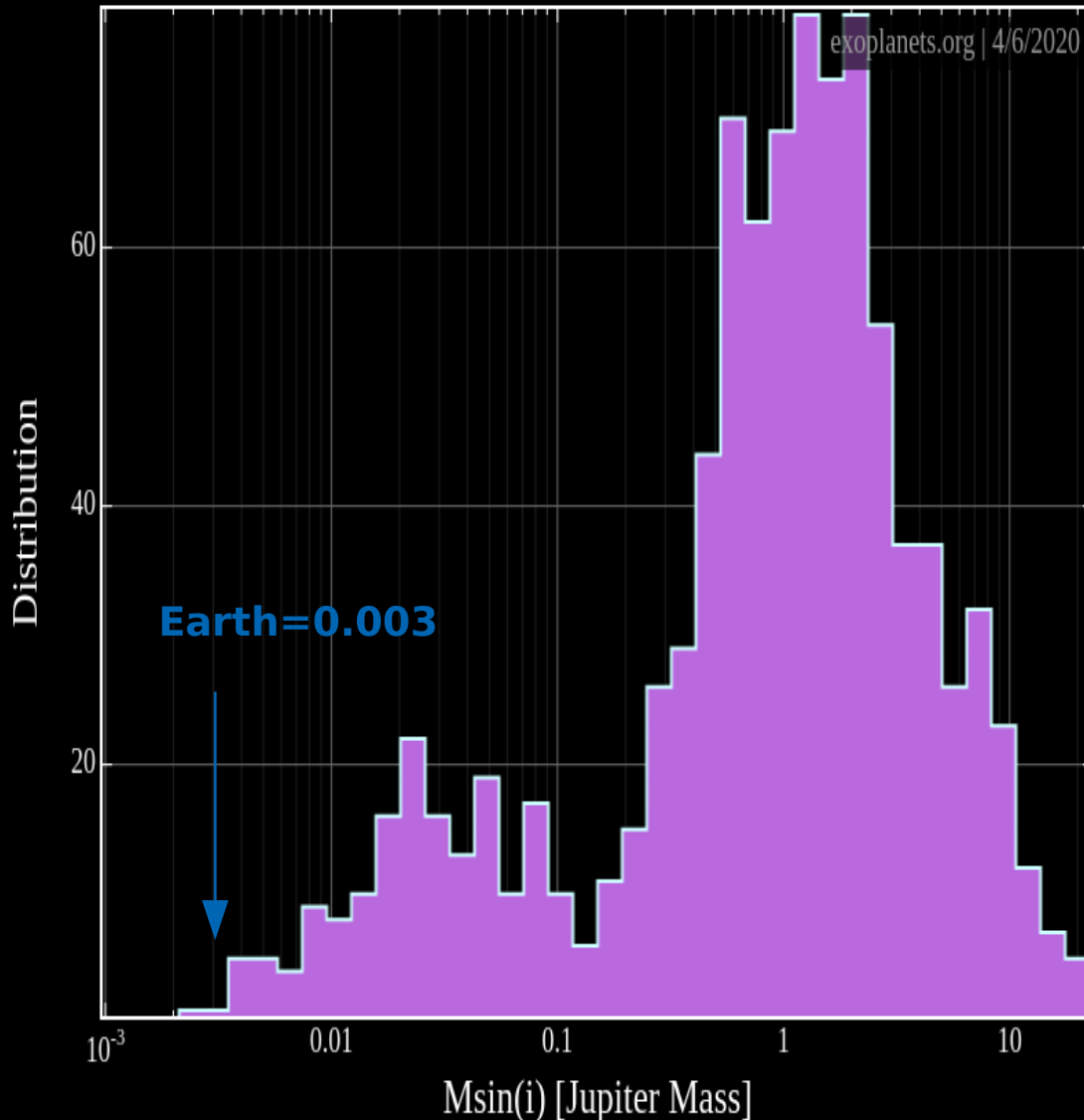


Pulsar Planets



Radial Velocity Method

(Doppler Shifts Of Star Light)



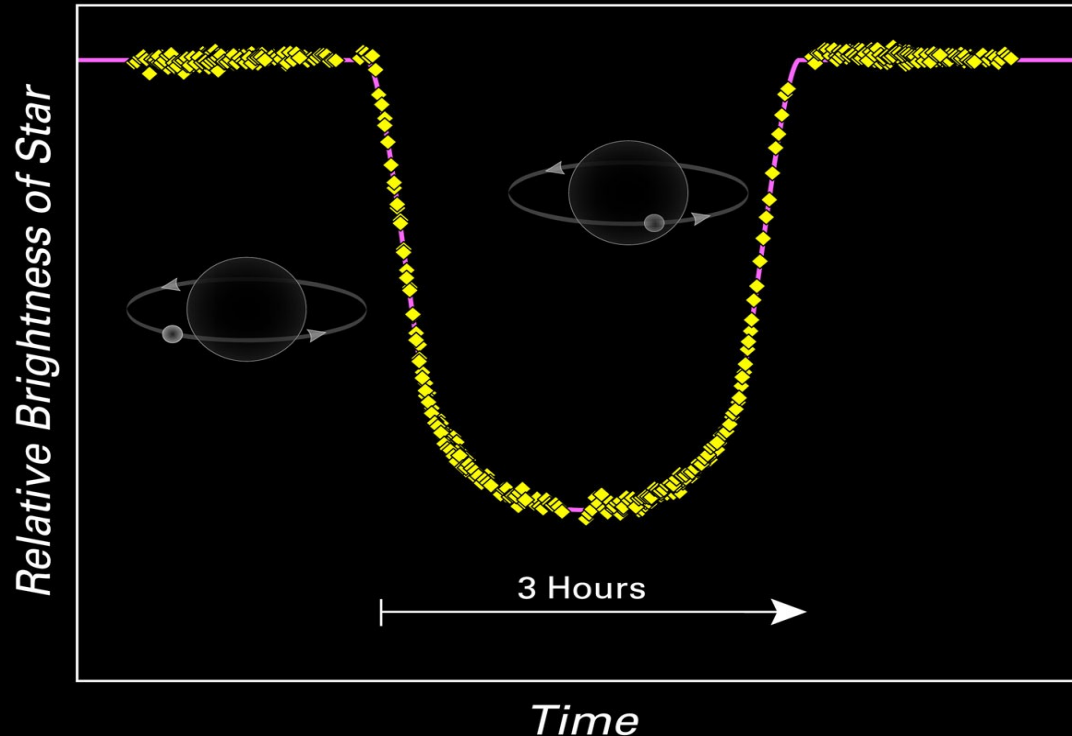
One cannot get the mass directly, if the **inclination** of the system is unknown

One determines combined quantity of planet mass and the inclination angle

Smaller “mass” planets are the hardest to find) \Rightarrow **small planets are very numerous**

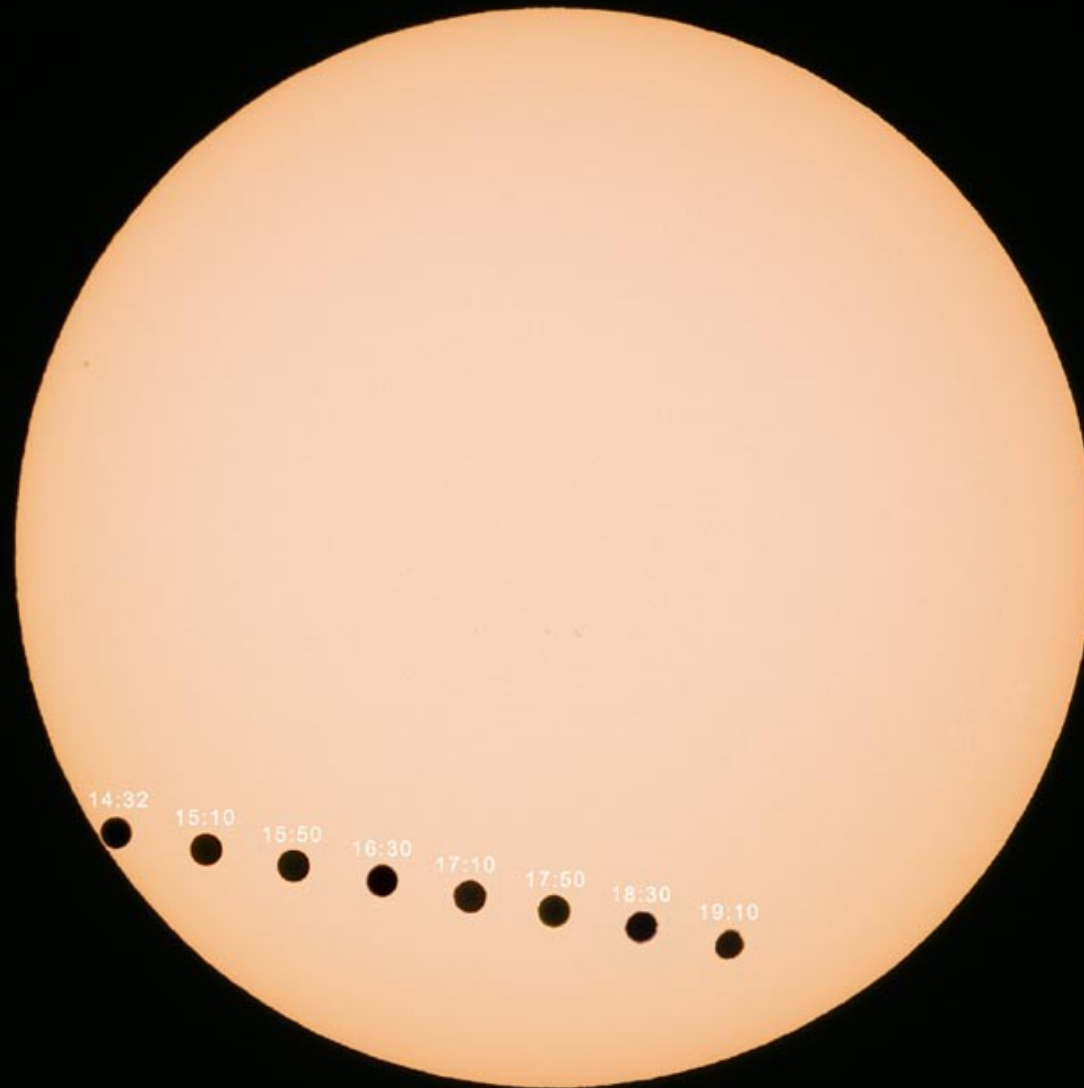
Transit Method

Planet Eclipsing Star HD 209458



- Planet **candidates** need to be confirmed by RV observations
- **Follow-up** observations are also needed to derive **planet mass** and to study **star properties**

Transit Method



The Venus Transit

2004.06-08 1st-14:11:50s Local Time Canon EOS-10D Vixen FL80(D80mm FL840mm) + Below lens X2 ND400X2
Nosyap-cape, Wakkanai, Hokkaido, JAPAN (45°24'10"N 141°39'18"E 100m from Sea level) Shigemi Numazawa

CoRoT 7b

Rocky planet

Mass = 5 Earth

R= $2.5 \cdot 10^6$ km

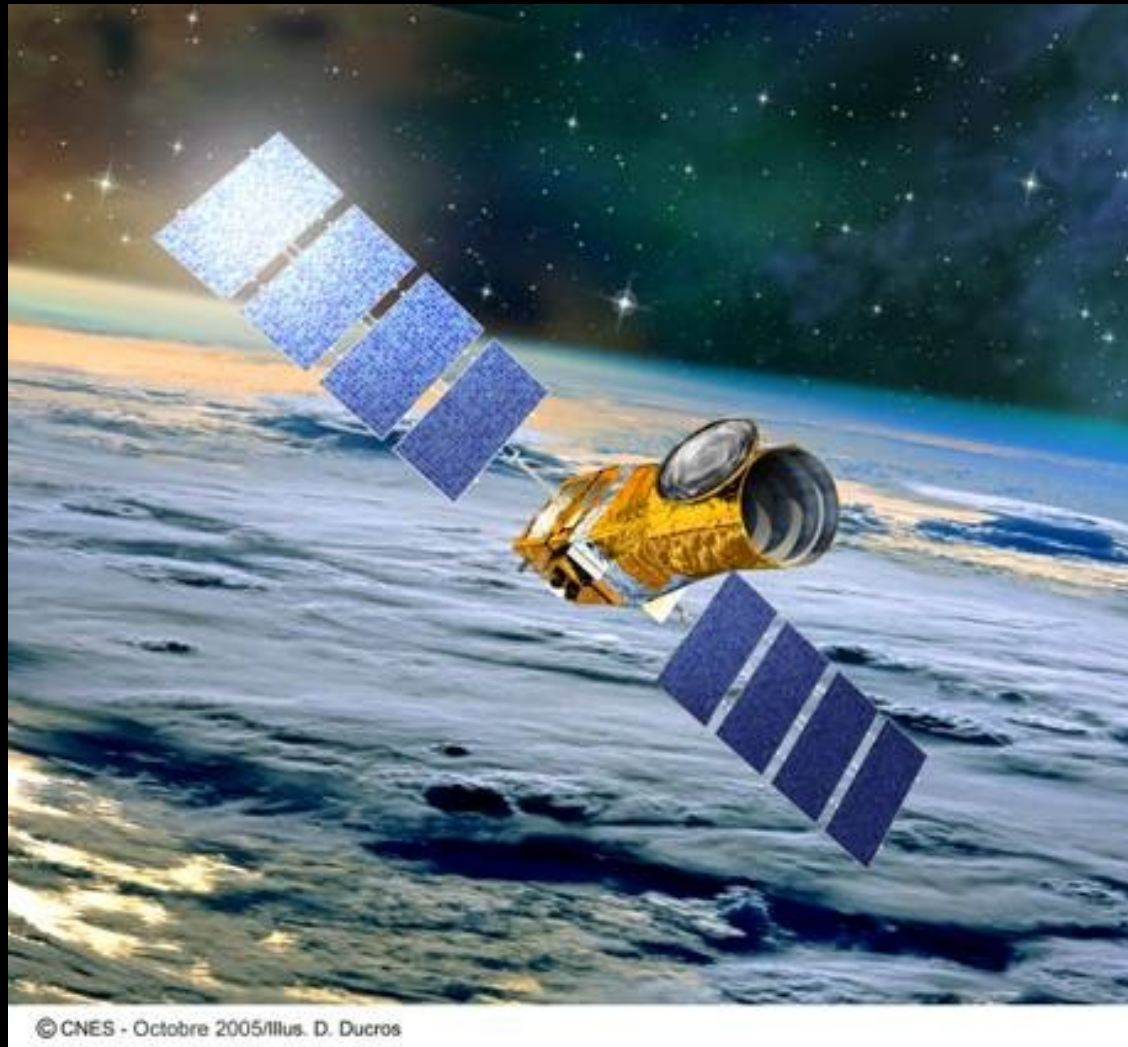
**(23 times closer than
Mercury)**

P = 20.4 h

Star age= 1.5 Gy

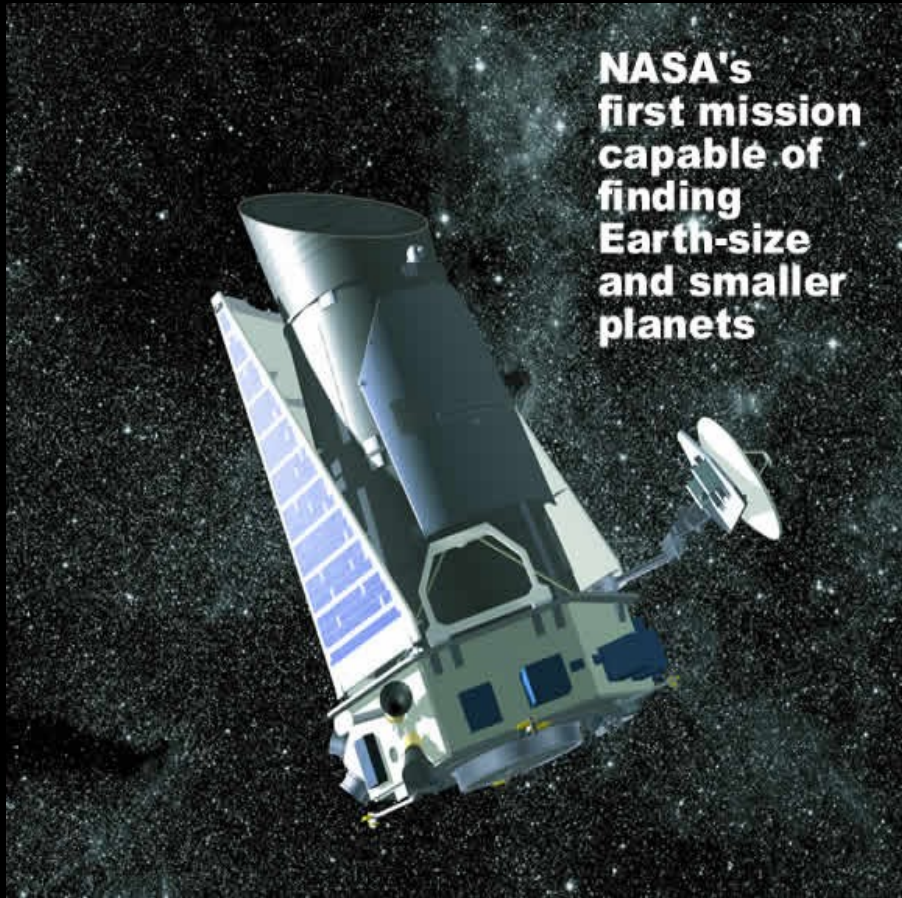


- When discovered, Corot-7b was the closest known exoplanet to its host star, thus the fastest.
- *Day-face* temperature $>2,000^{\circ}$, but -200° on *night face*. CoRoT 7b may have lava or boiling oceans on its surface.
- The sister planet, Corot-7c, is more distant.



COROT (CONvection ROTation et Transits planétaires)
operated from 2006 December 27 to 2012 November 2.
The project was led by CNES, in cooperation with ESA

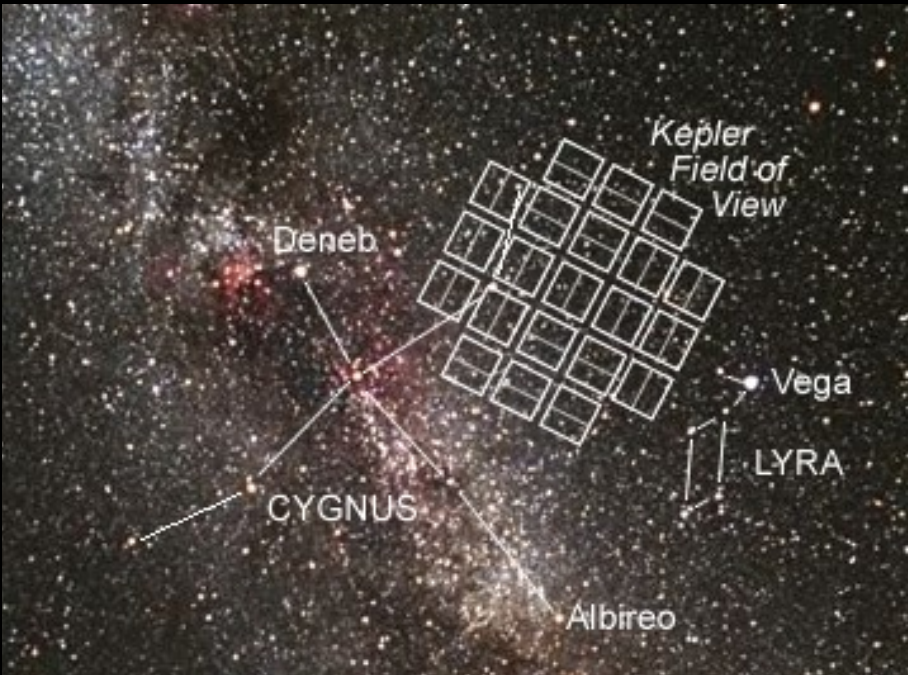
Kepler Space Telescope



- **Launched in March 2009**

Kepler Space Telescope

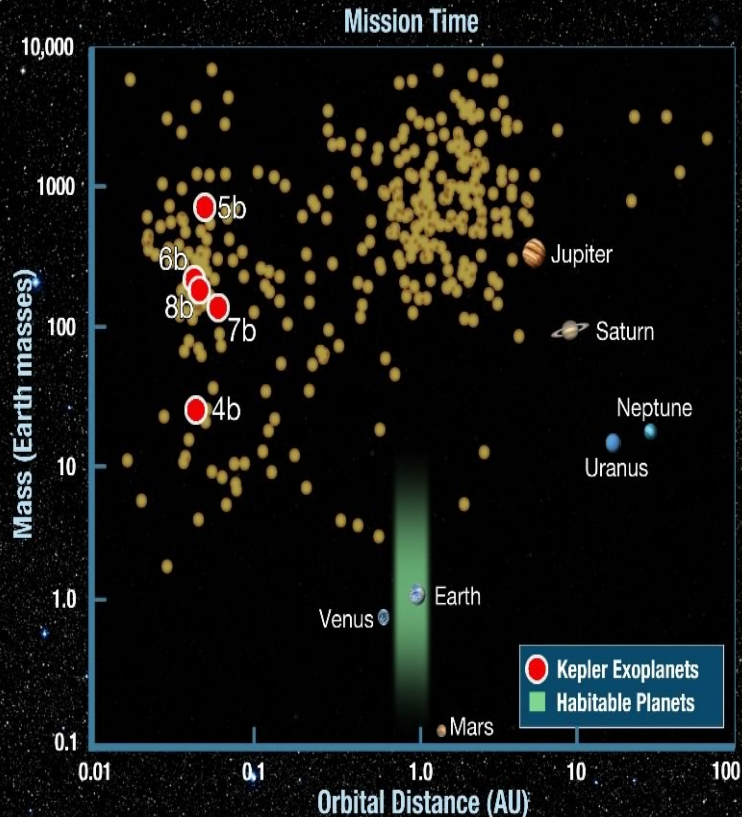
- **Launched in March 2009**
- **Pointing sky region in Cygnus**



Kepler Space Telescope

First Five Planet Discoveries

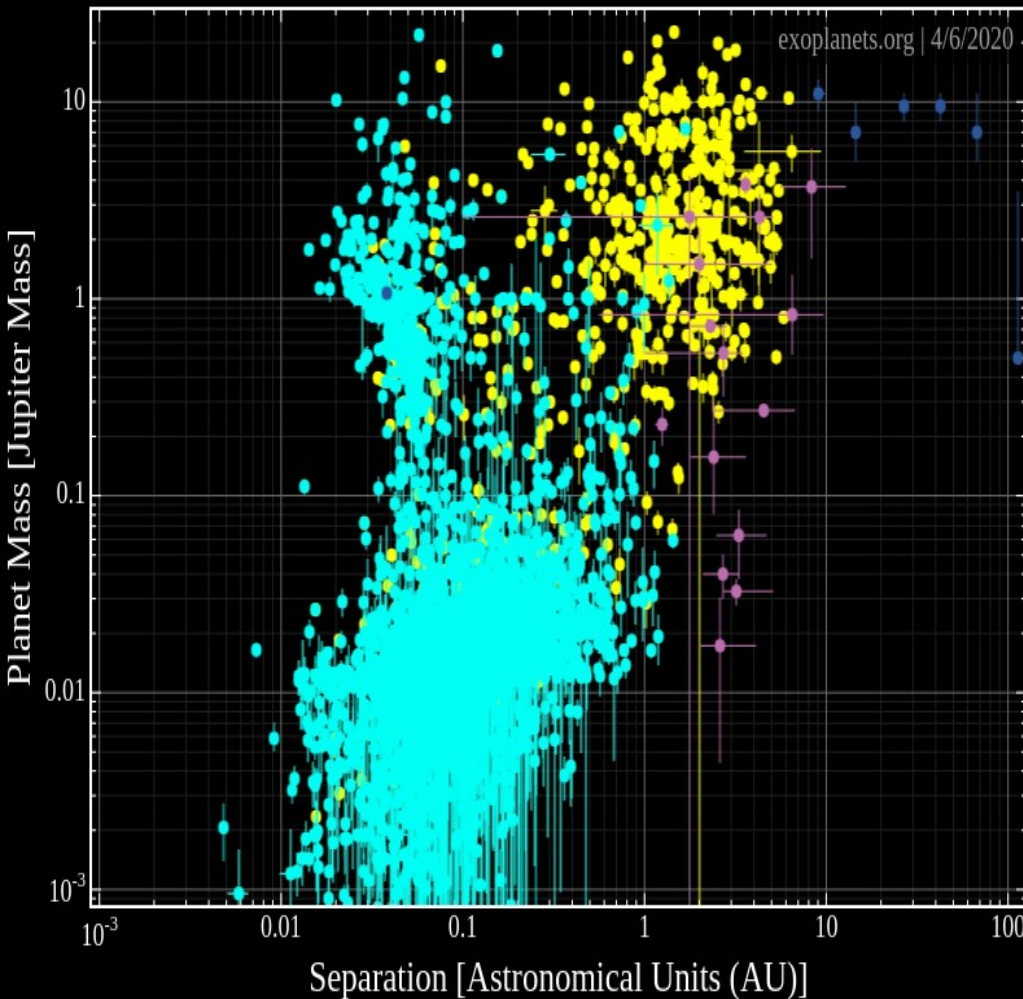
Made with First 43 Days of Data



- **Launched in March 2009**
- **Pointing sky region in Cygnus**
- **4570 planet candidates (961 confirmed)**
- **Multiple systems (!)**
- **Earth-sized planet candidates (!!)**

Transit vs Radial-Velocity Method

99% of all confirmed planets (~3300) have been discovered with one of these two methods



~**18%** discovered with **RV** method

~**81%** discovered with **Transits** method

RV method selects **high mass** planets with relatively small orbits

With **transits**, even **smaller orbits/mass** (less dependent on mass)

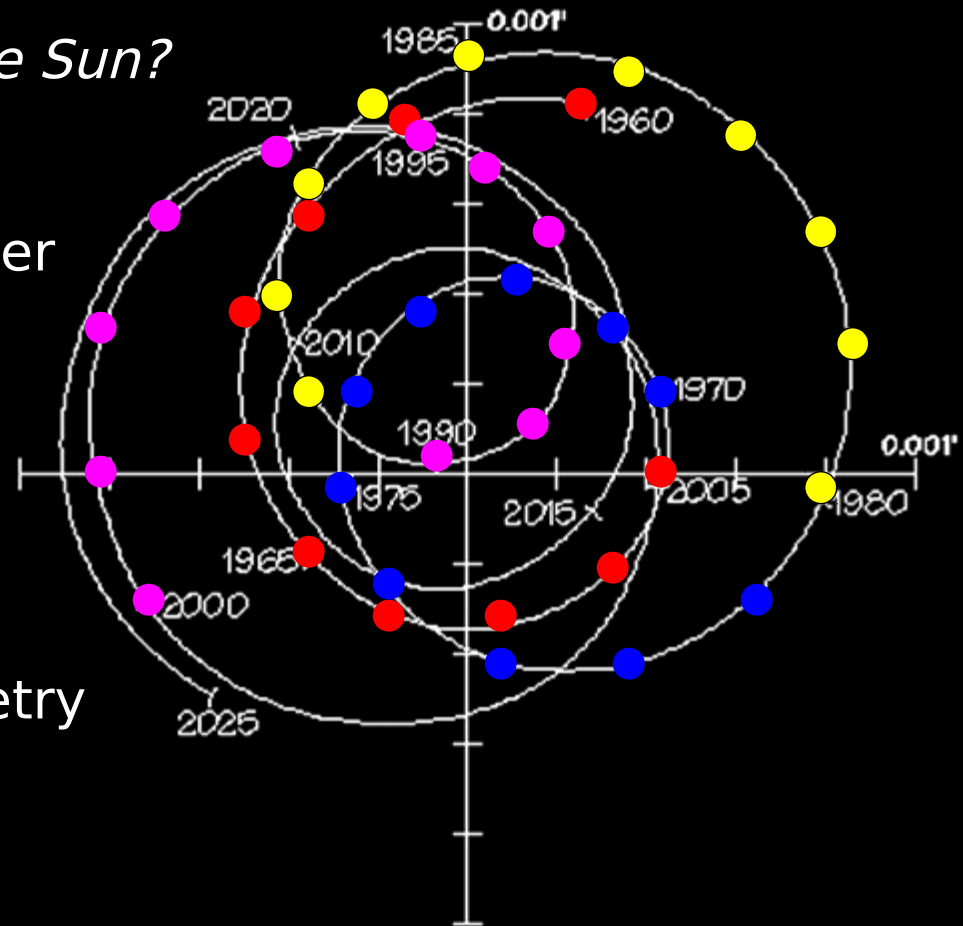
Astrometry

Motion in plane of sky detected in **images of stars** compared to background

Is Jupiter detectable looking at the Sun?

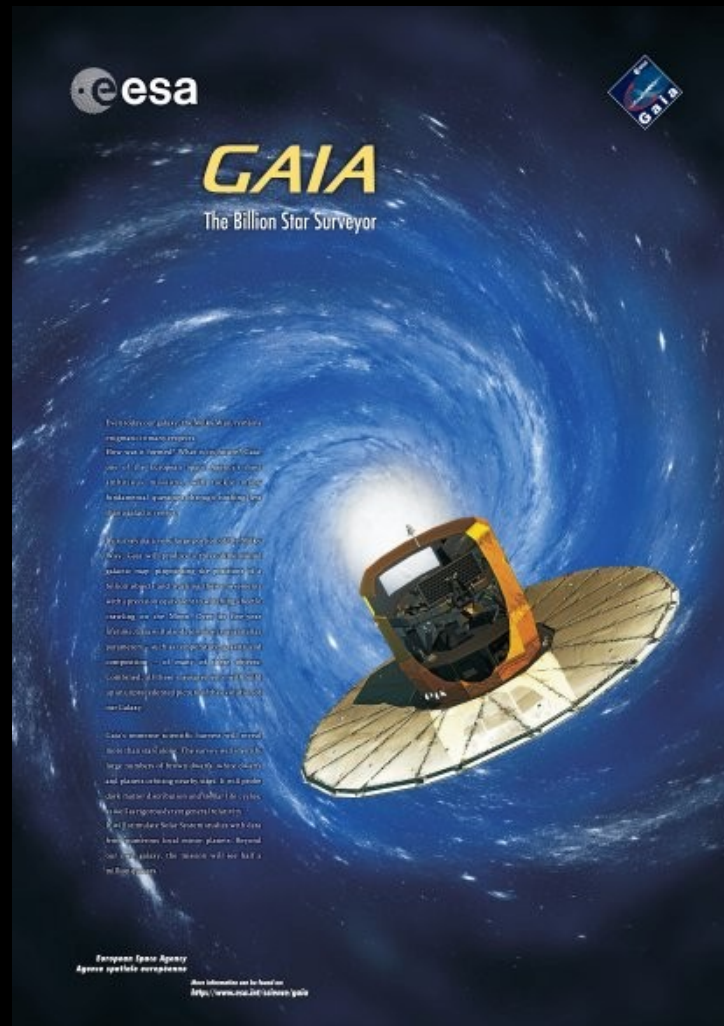
We would not have detected Jupiter around our star using the Radial Velocity Method

We could detect Jupiter if we had been watching using Astrometry



Astrometry

No confirmed planet discoveries yet, but will be soon possible with GAIA (ESA, μ -arcsec astrometry)



GAIA aims to construct by far the largest and most precise 3D space catalog ever made, totalling approximately 1 billion astronomical objects (1% of MW stars)

Combining Astrometry and Radial Velocity methods

⇒ orbit **inclination**

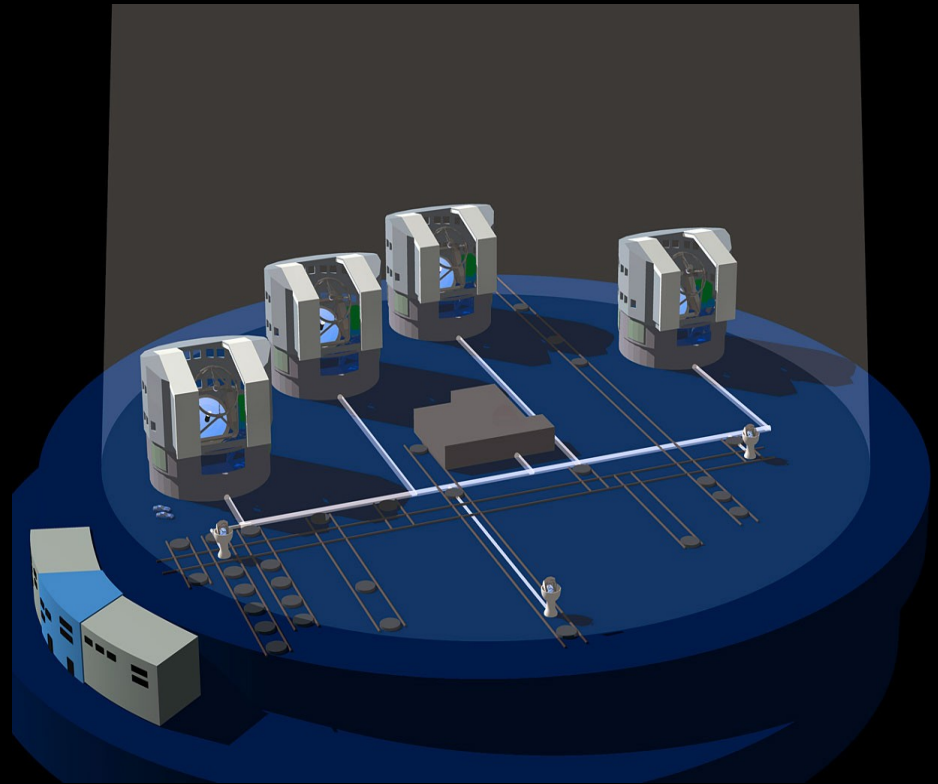
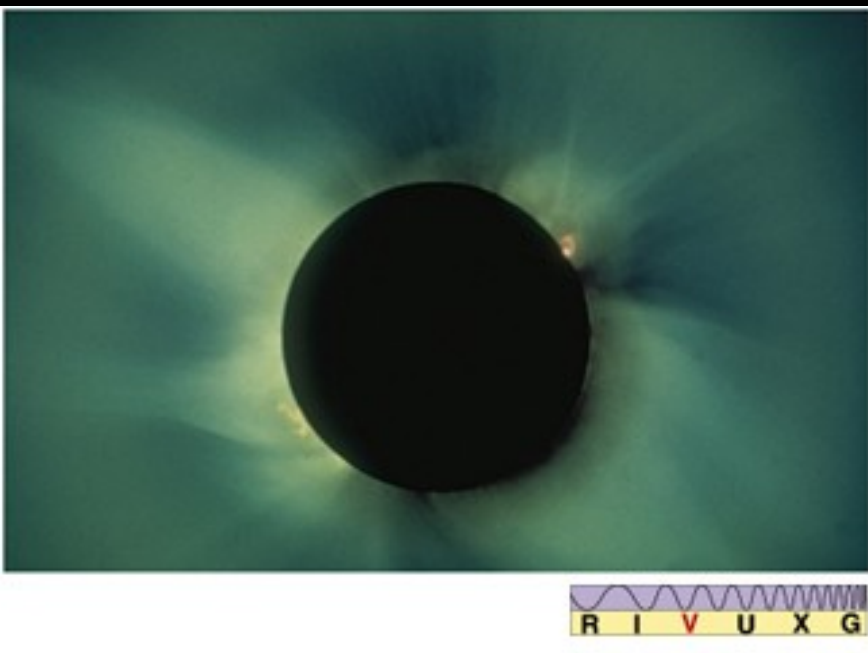
⇒ planet **mass**

~**8000** (massive) planets should be discovered by GAIA

Imaging Method

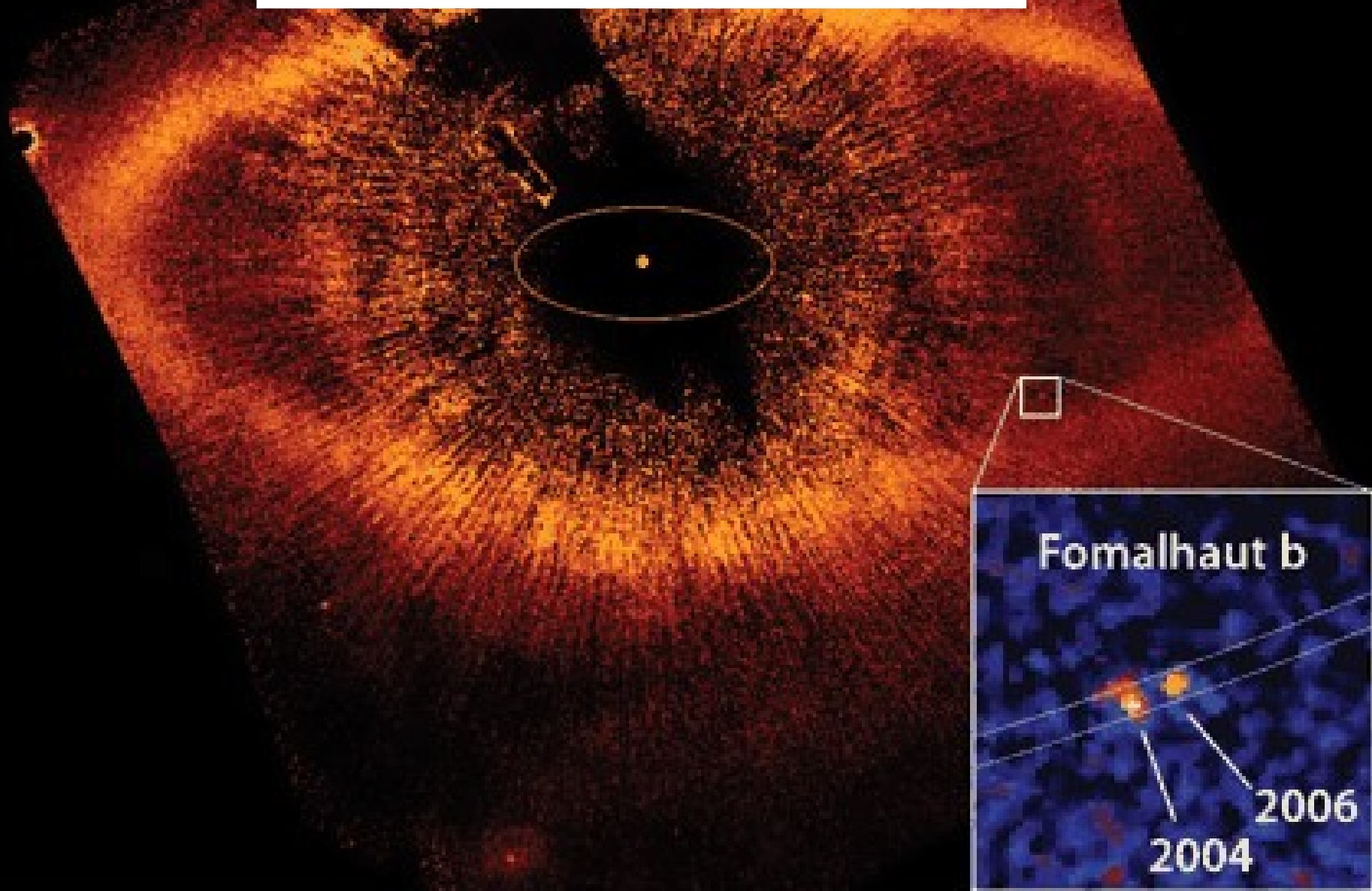
Interferometry and Adaptive Optics (AO) nulling the star light

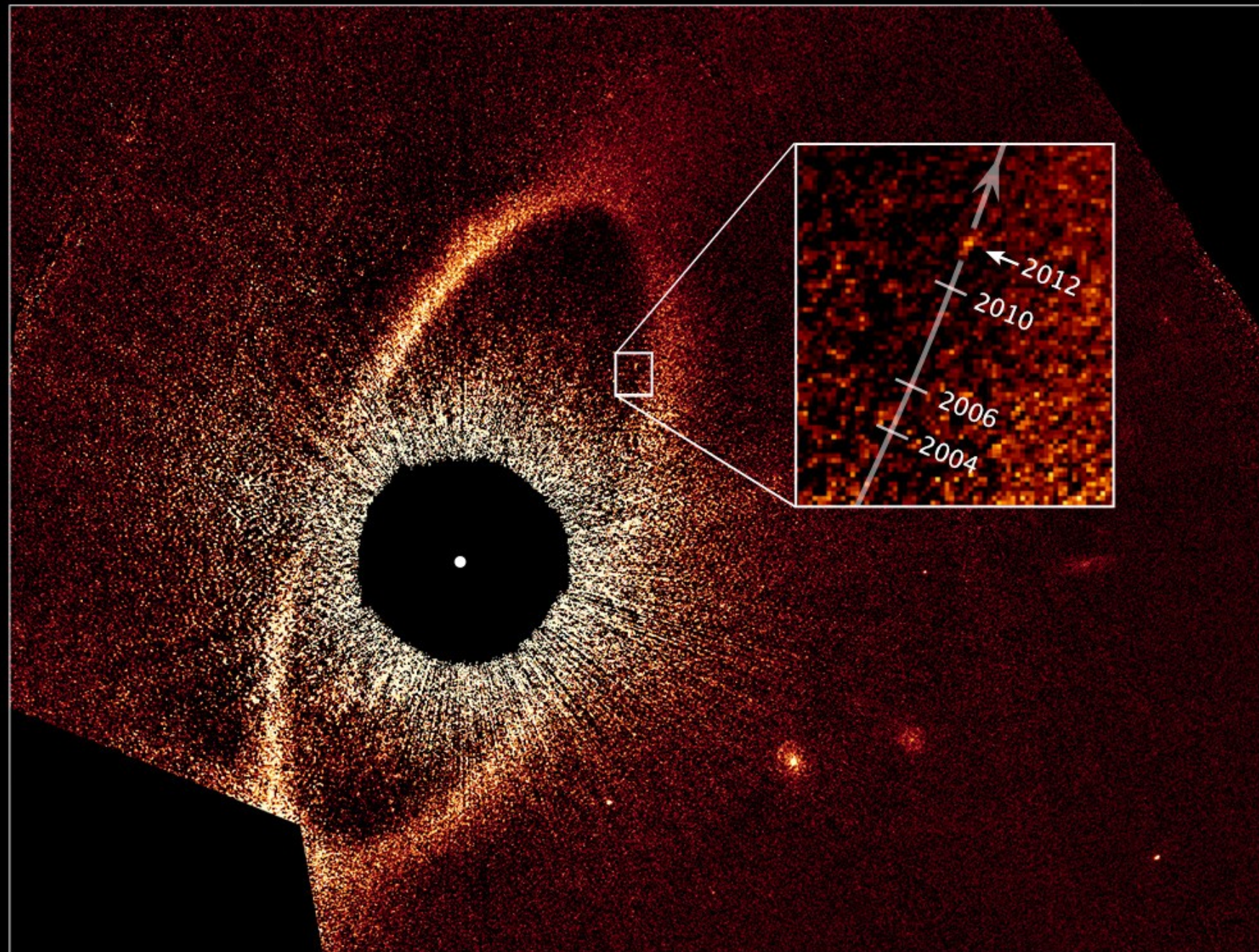
The star can be blocked out using a **coronagraph**



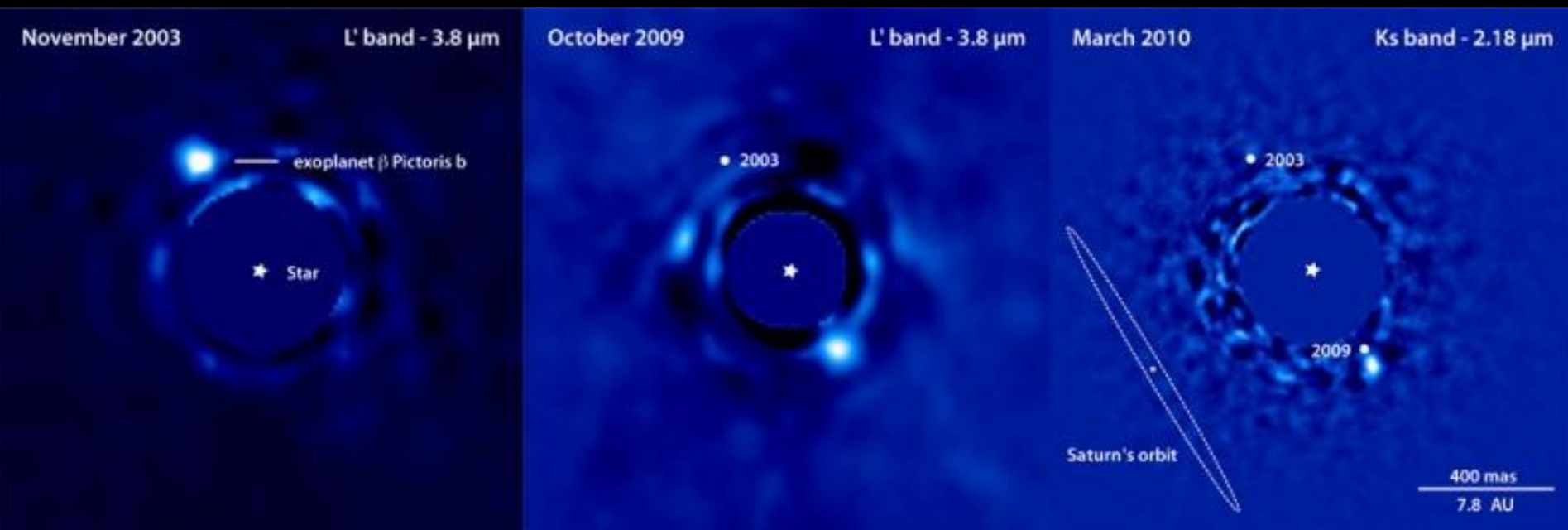
Now we can do it with **interferometers** (with excellent **spatial resolution** as a bonus!)

Direct Imaging (HST)





Beta Pictoris b imaged with VLT, NaCo (infrared)

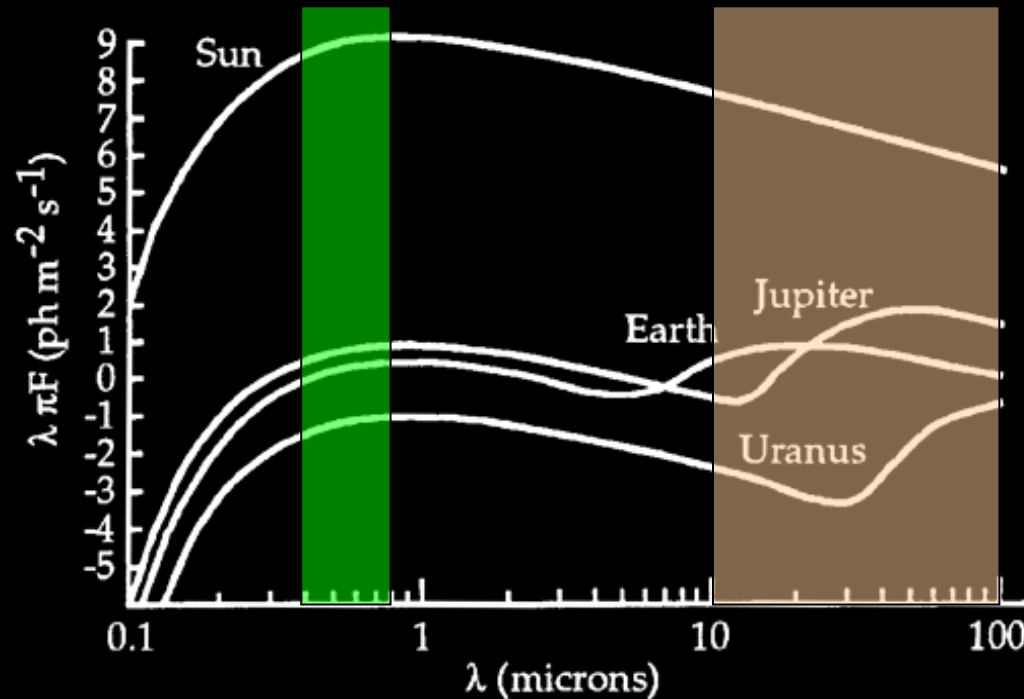


$M \approx 10$ Jupiter masses; $T \approx 1500^\circ \text{C}$

Imaging Method

(Imaging of Reflected/Reprocessed Starlight)

Optical: star/planet = 1 billion = 10^9 Infrared: star/planet = 1 million = 10^6

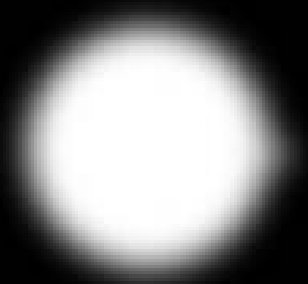


We need to search in the infrared and to lock out the star!

Imaging Method

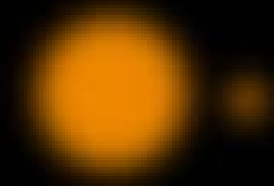
(Imaging of Reflected/Reprocessed Starlight)

Visible (optical) band



Planet lost in glare of star that is very bright in the visible band.

Infrared band



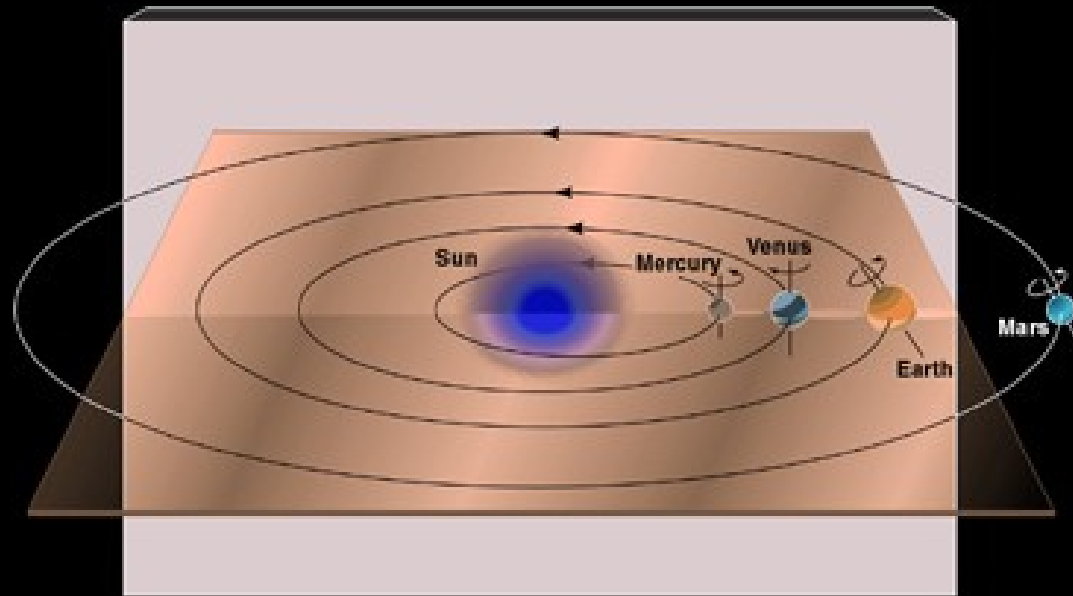
Planet more luminous in the infrared band and star not so bright.

PLANETARY SYSTEMS ALIGN IN A PLANE

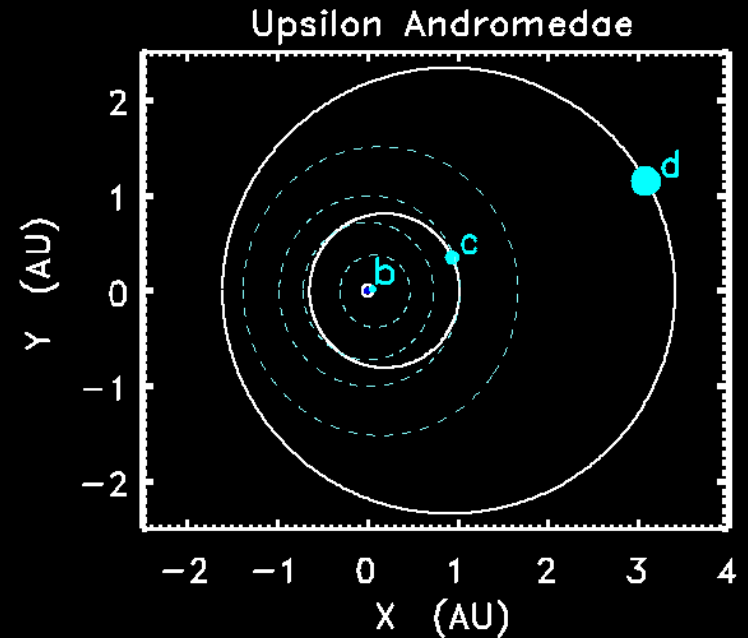
The inclination of a planetary system can range from **edge on** to **face on**

edge-on = high inclination

face-on = low inclination



Radial Velocity and **Transit**
methods



Astrometry and **imaging**
methods

Microlensing method does not depend on orbital
inclination

MICROLENSING METHOD

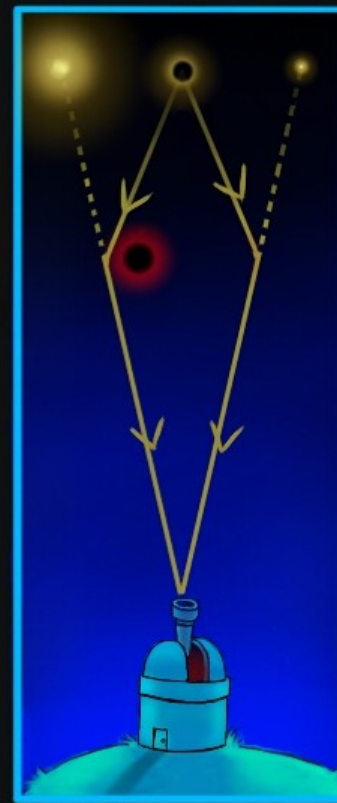
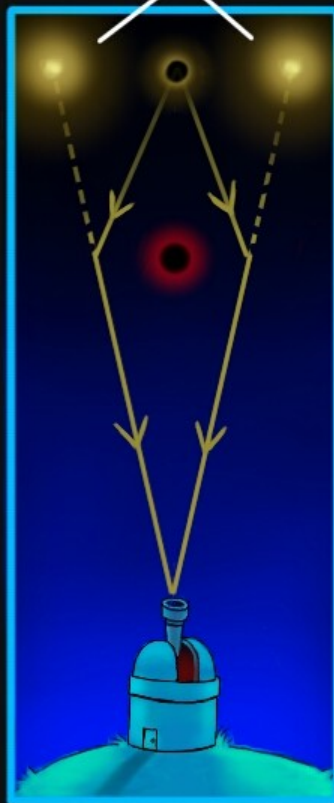
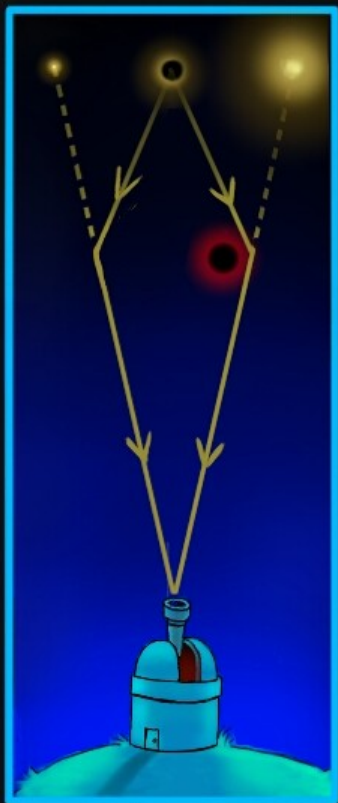
magnification



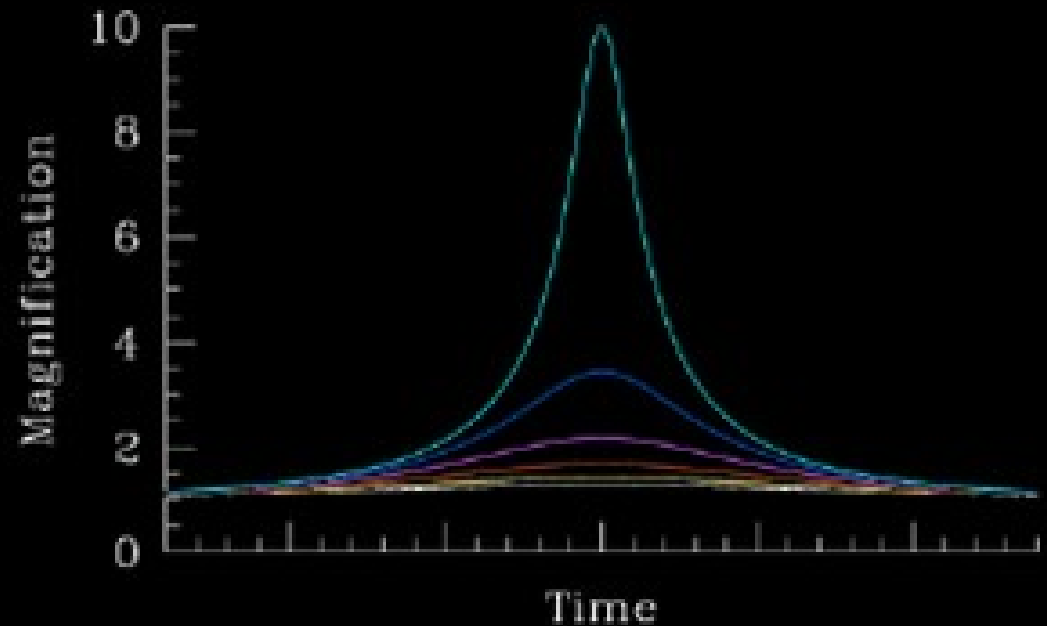
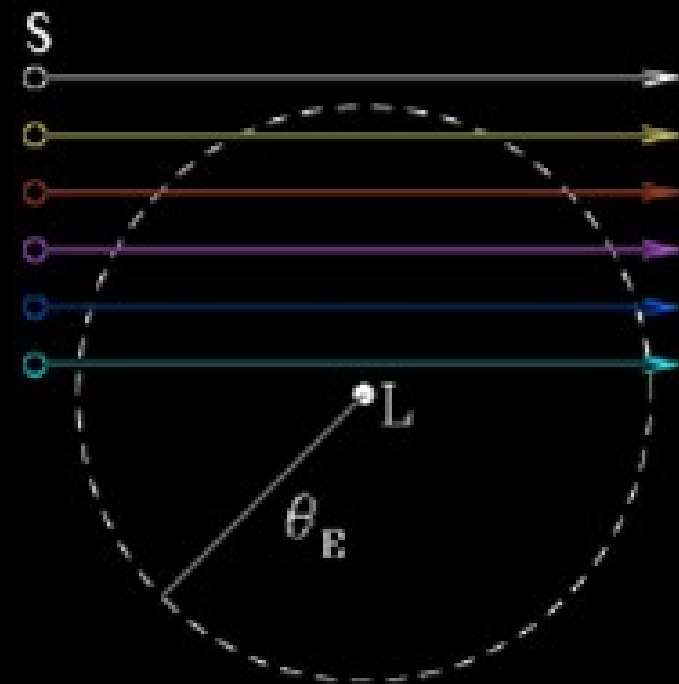
lensed images

source
star

"dark"
lens



Microlensing



S ... source object

L ... lens object

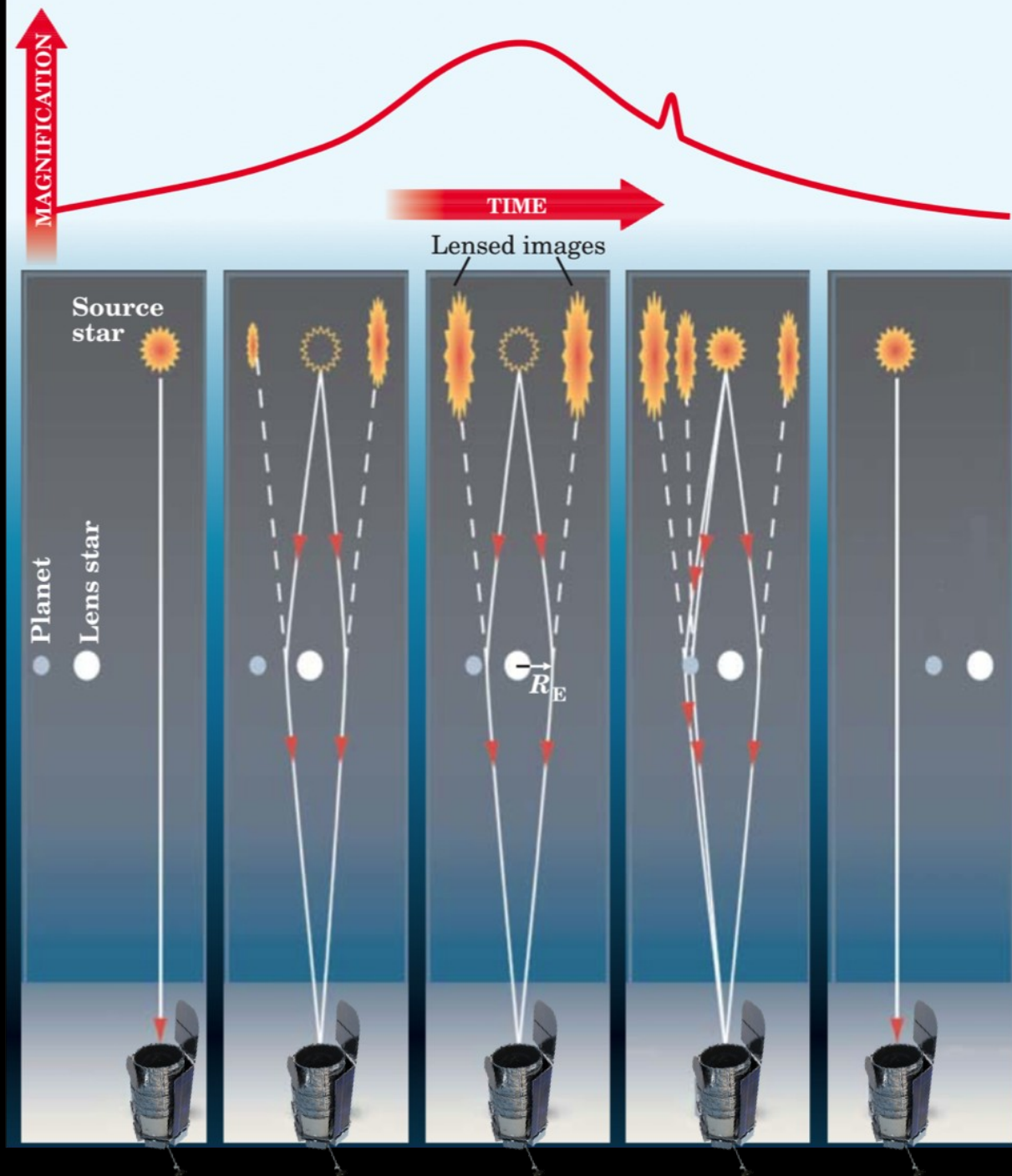
θ_E ... Einstein ring radius

if source much further away than lens ($d_{LS} \approx d_S$)

$$\theta_E \approx 0.1 \left(\frac{M \text{ in } M_{\odot}}{d_L \text{ in parsecs}} \right)^{1/2} \text{ arcsec}$$

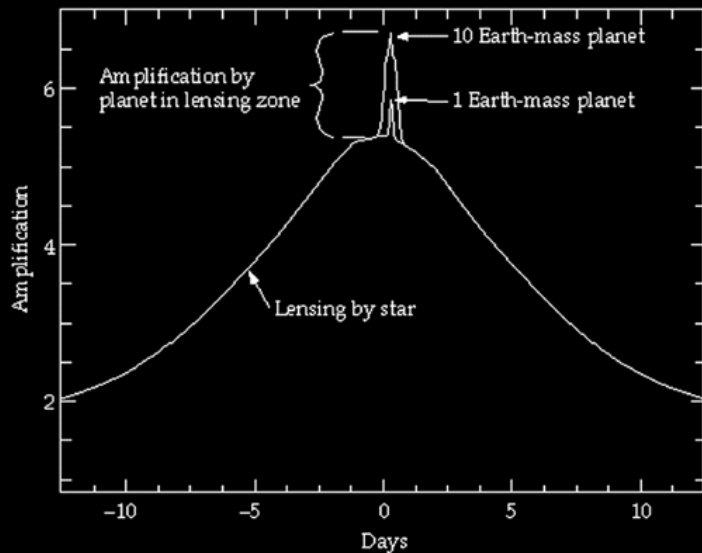
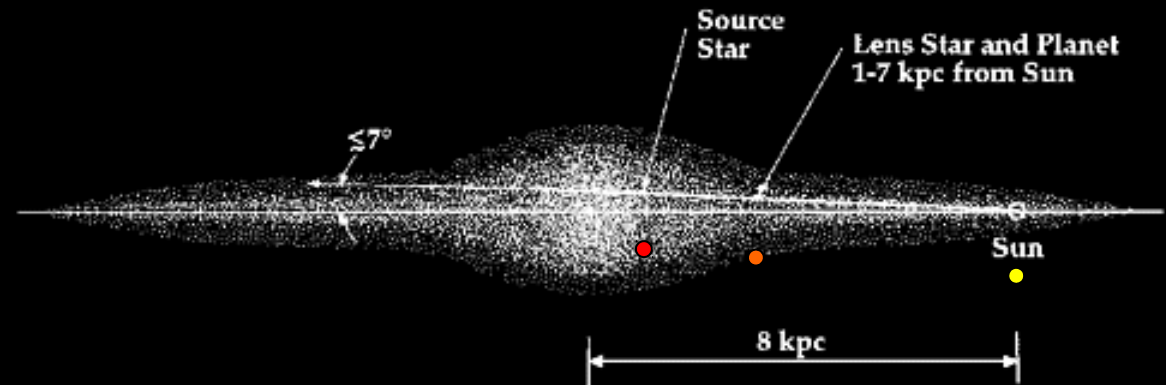
$$\theta_E = \left(\frac{4GM}{c^2} \frac{d_{LS}}{d_L d_S} \right)^{1/2}$$

for galaxy with $10^{15} M_{\odot}$ at 1 Gpc, $\theta_E \approx 100$ arcsec,
for star with $1 M_{\odot}$ at 1 kpc, $\theta_E \approx 3$ milliarcsec

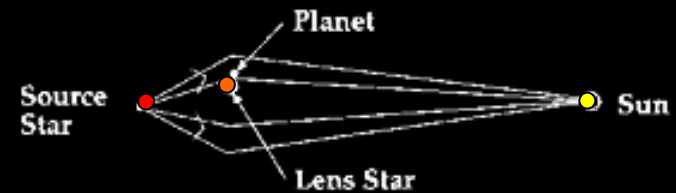


Microlensing

(Quick Brightness Spikes Due to Gravitational Lensing of Background Stars)



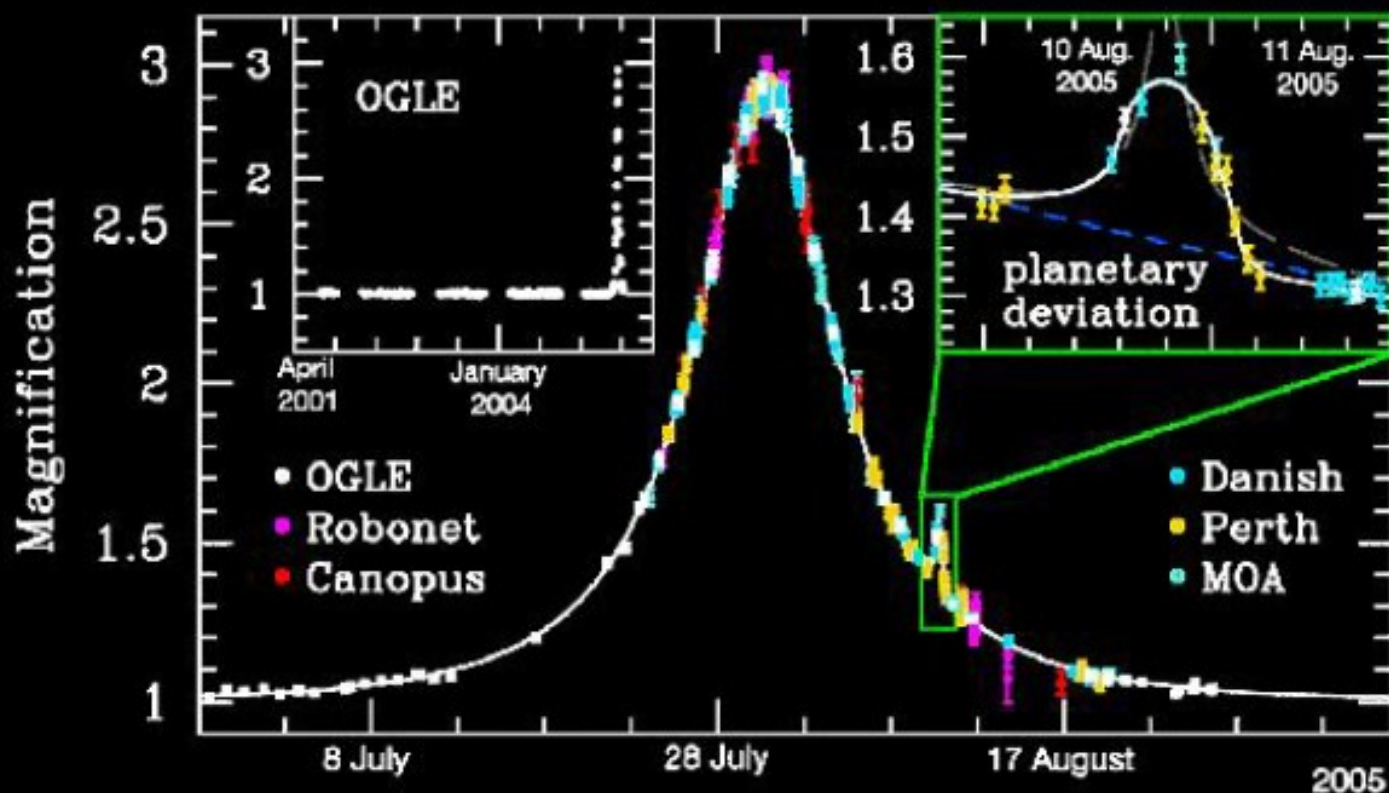
From Bennett and Rhie, 1995



Pros: All masses and orbits and independent of star brightness

Cons: Distant planets and observation cannot be repeated

Earth mass planet detected with microlensing

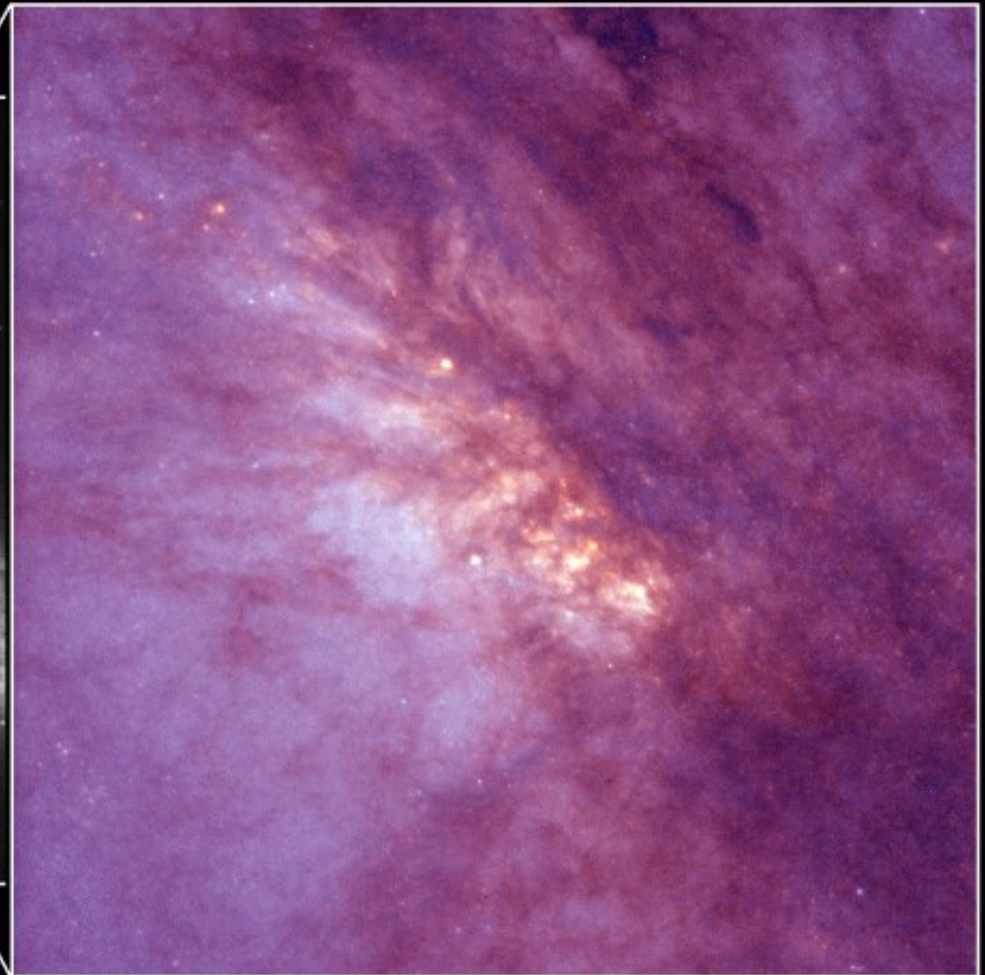
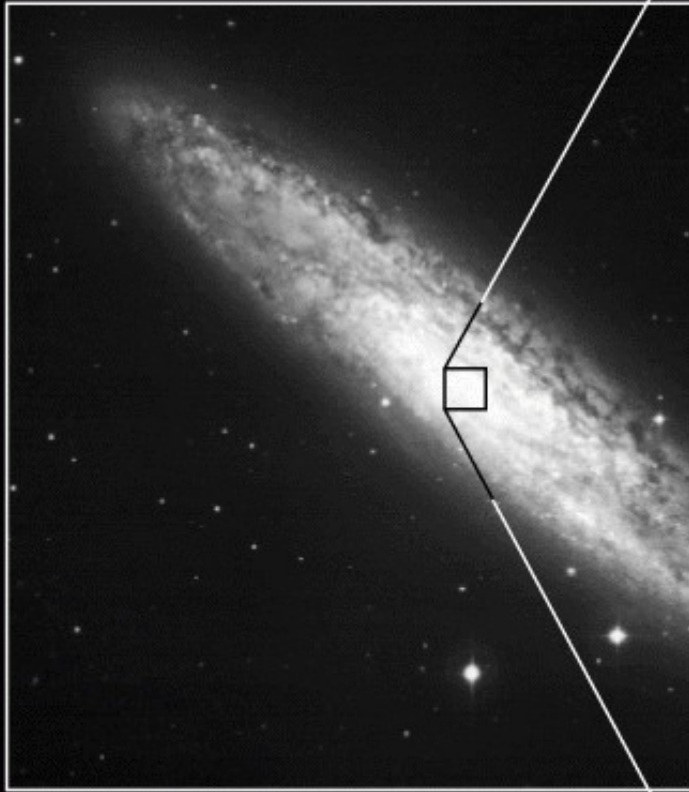


Light Curve of OGLE-2005-BLG-390



MICROLENSING METHOD

NGC 253



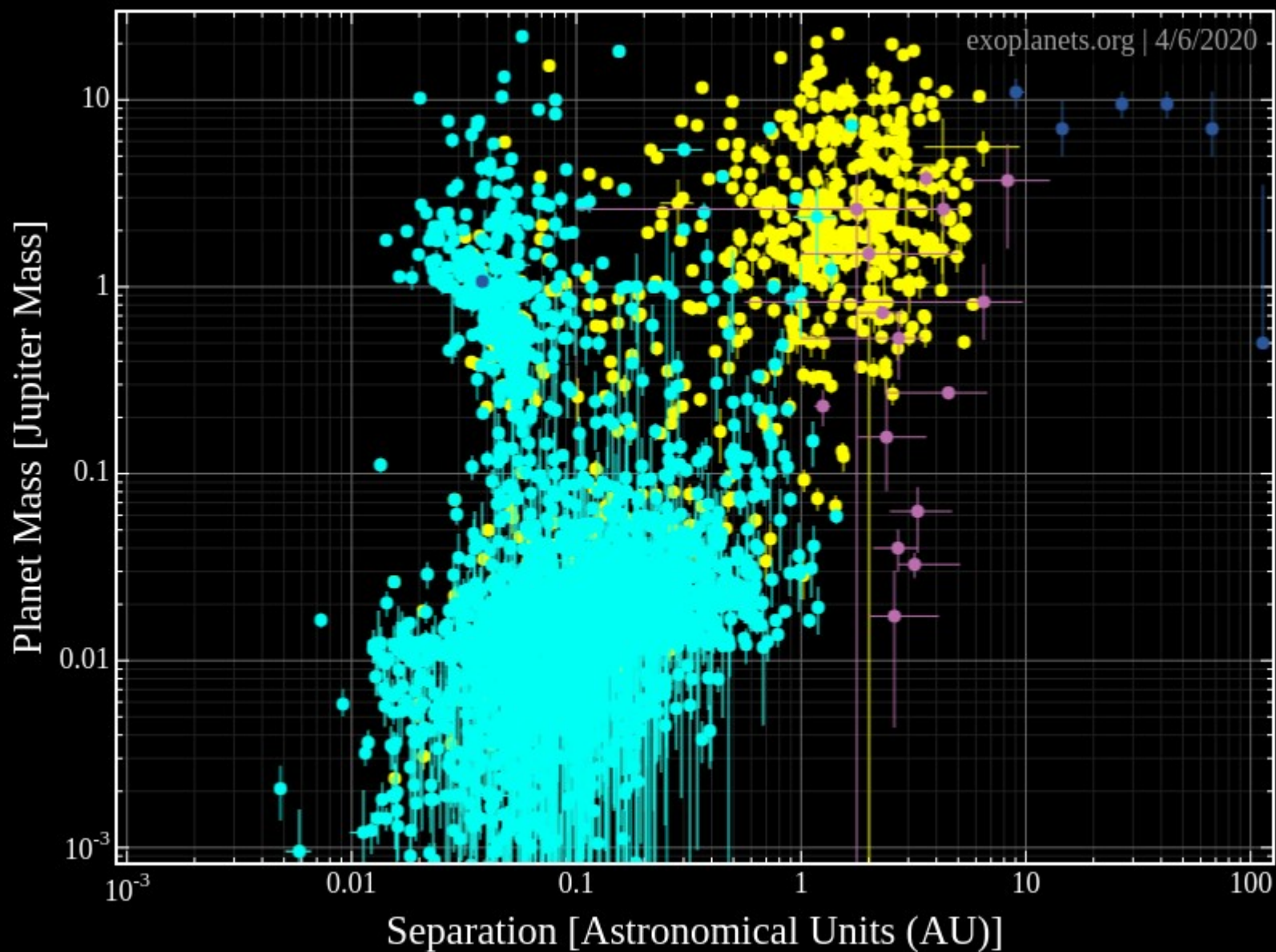
HST · WFPC2

PRC 95-10 · ST ScI OPO · February 1995 · J. Gallagher (U.WI), NASA

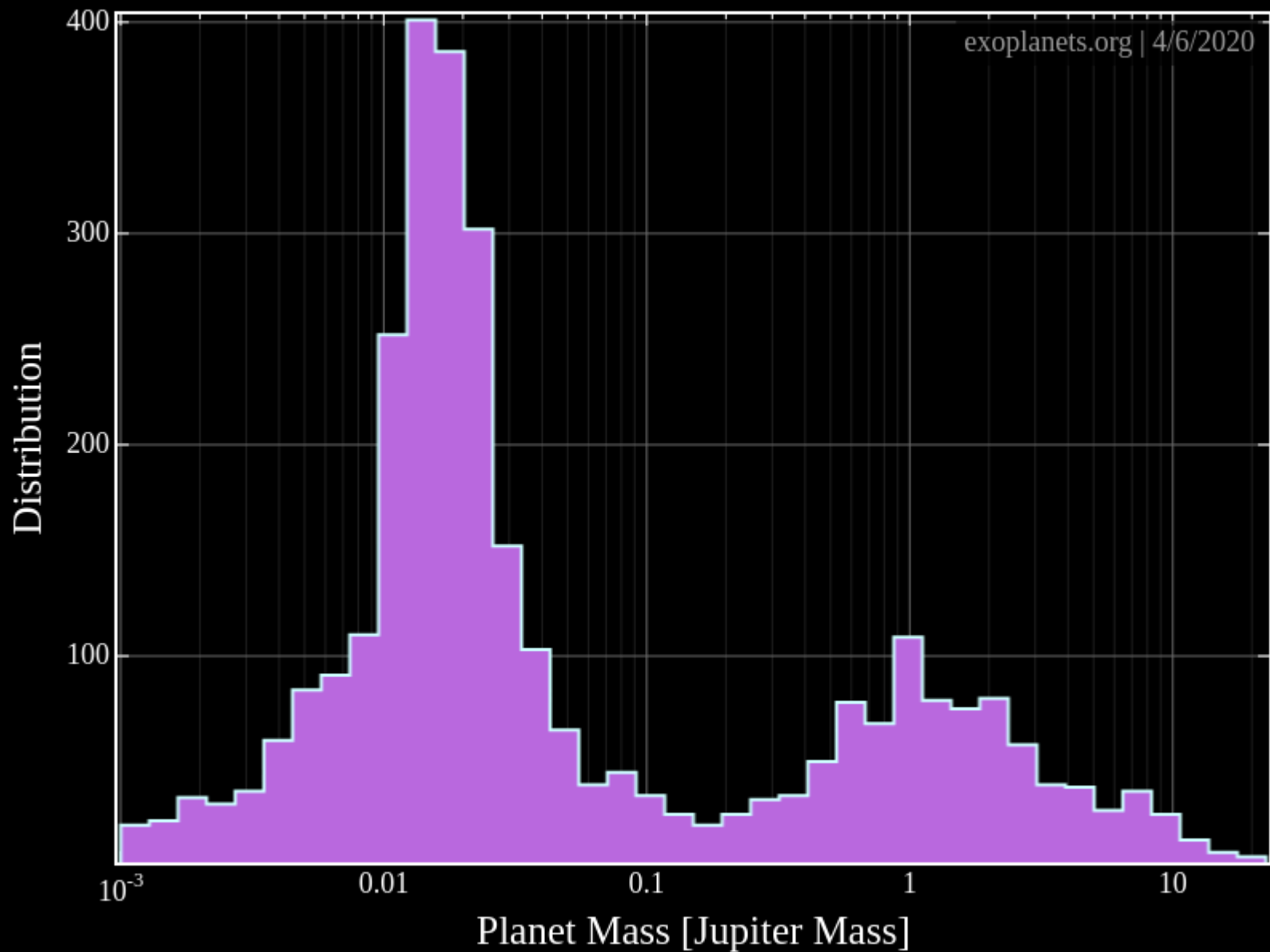
2/14/94 zgl

In the future, one can do this in external galaxies!

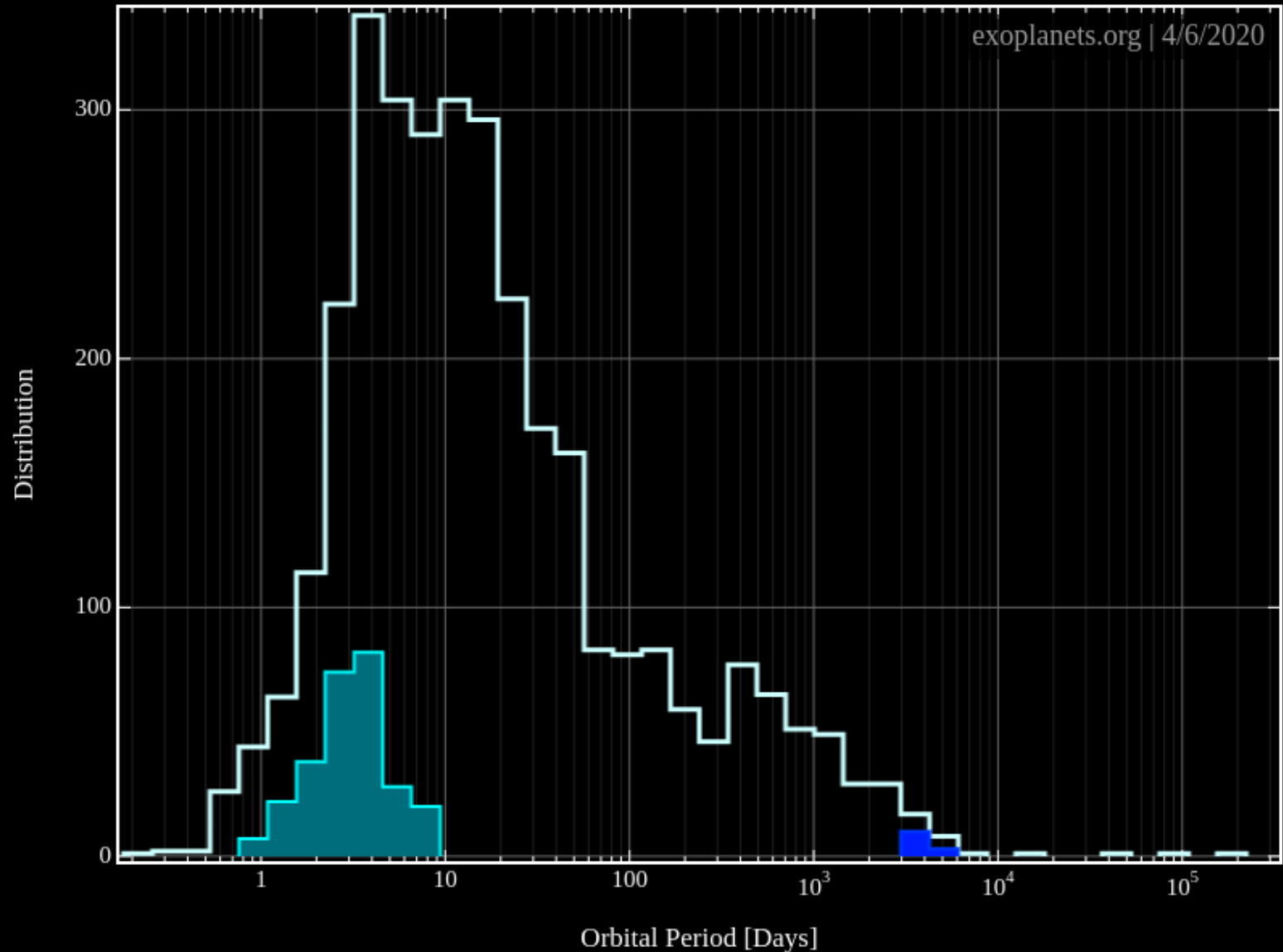
Mass vs Separation



Planetary Masses



Jupiter-like planets and Hot Jupiters

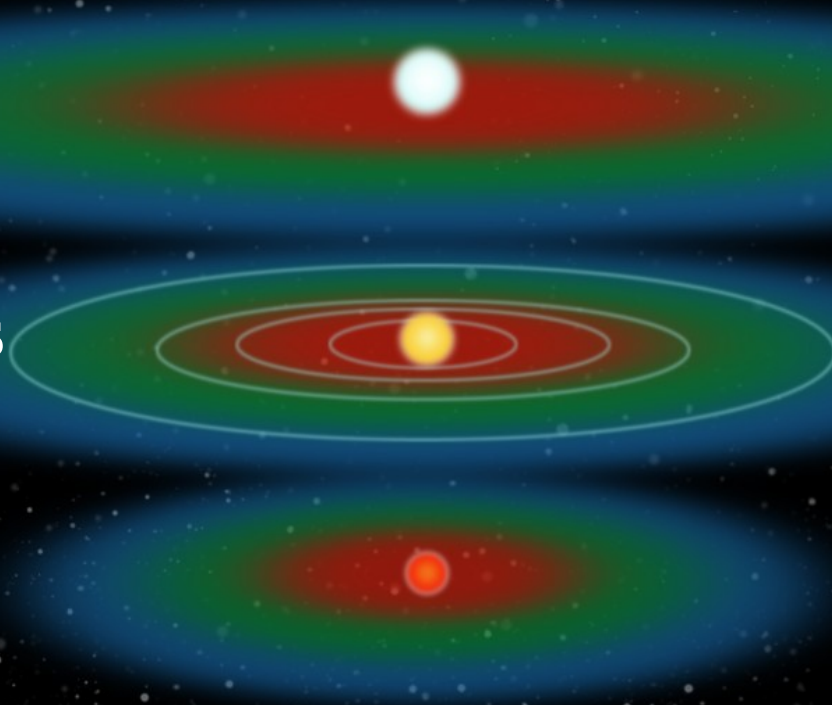


The Habitable Zone *(where water is liquid)*

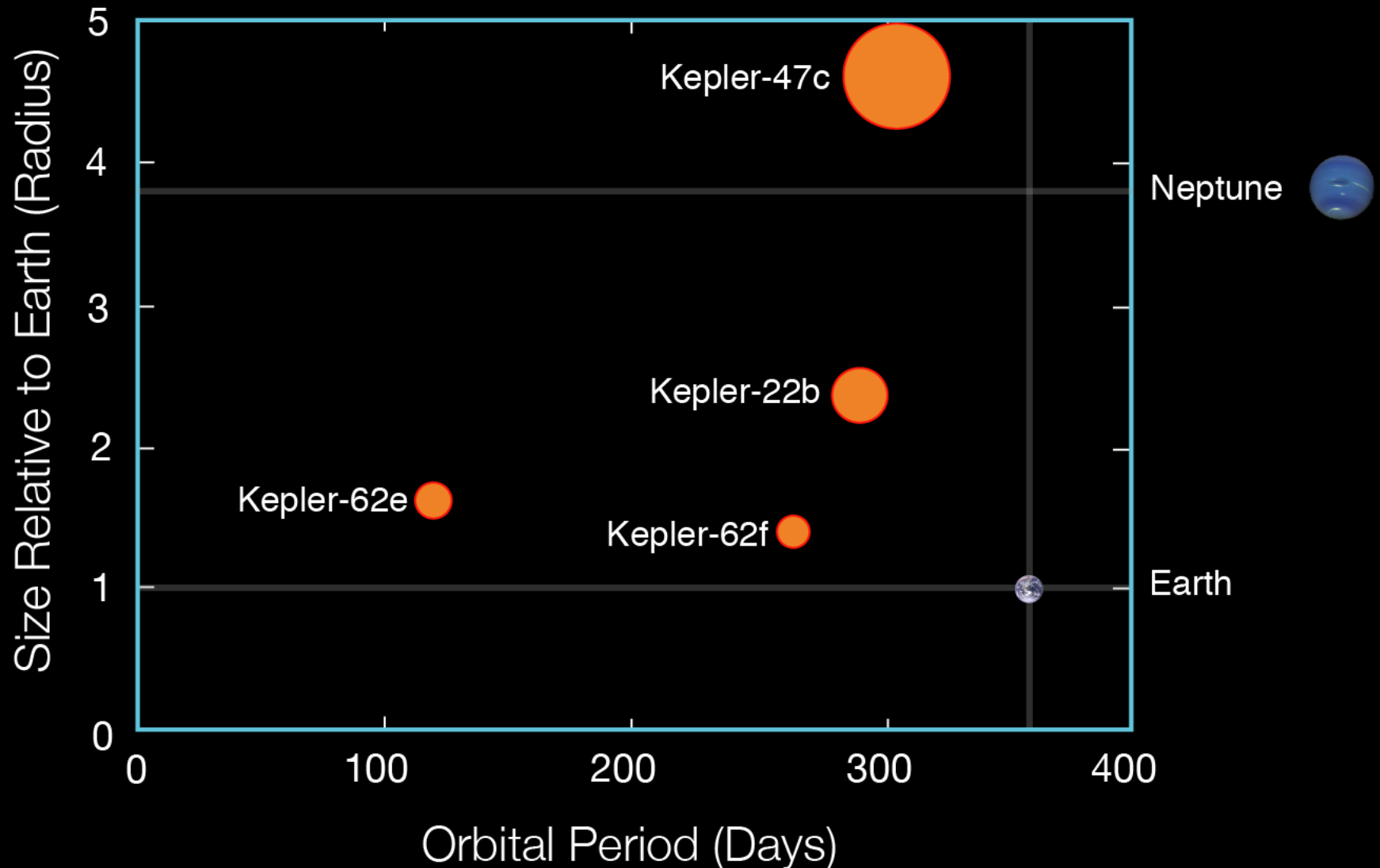
Hotter Stars

Sun-like Stars

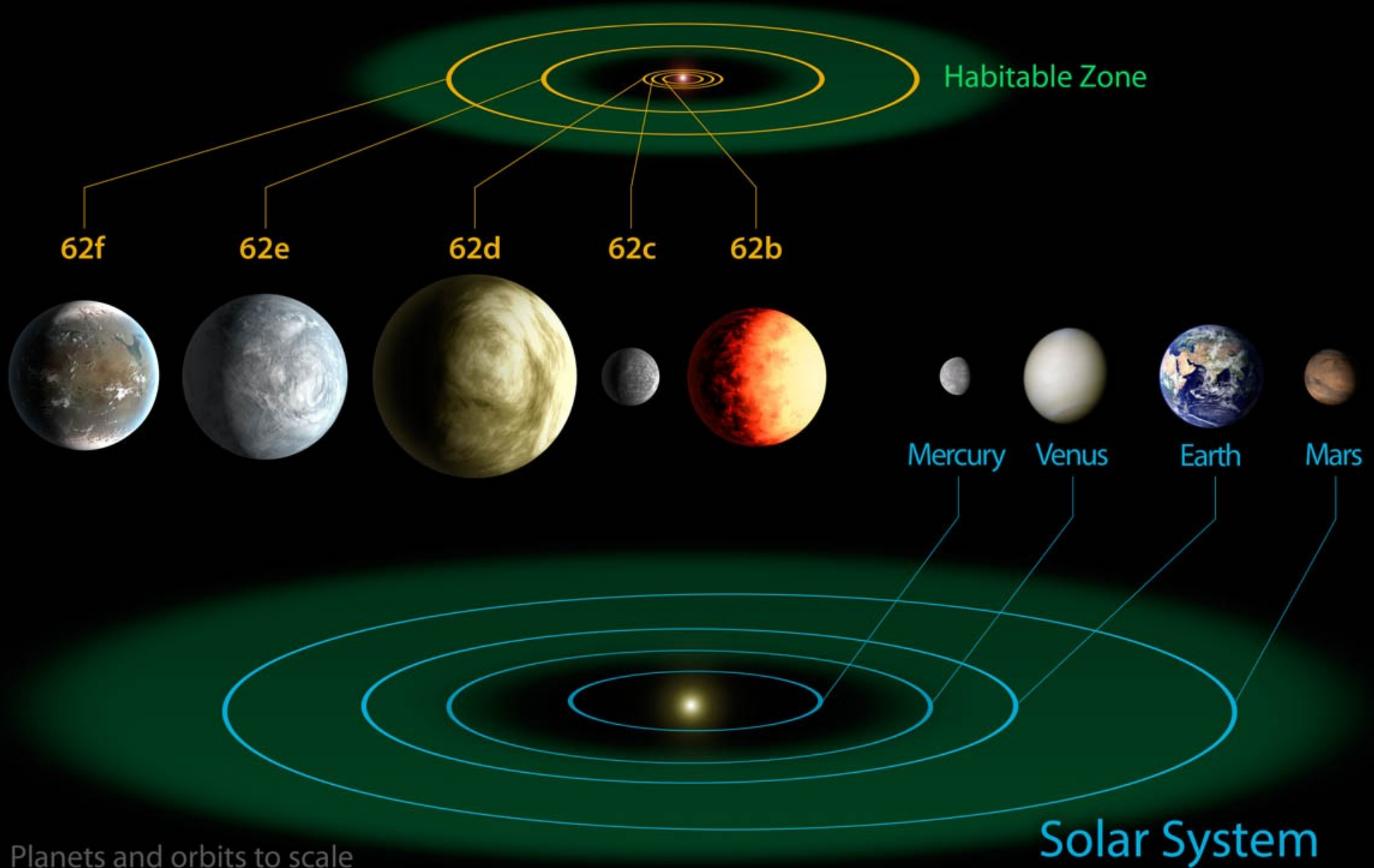
Cooler Stars



Kepler's Habitable Zone Planets

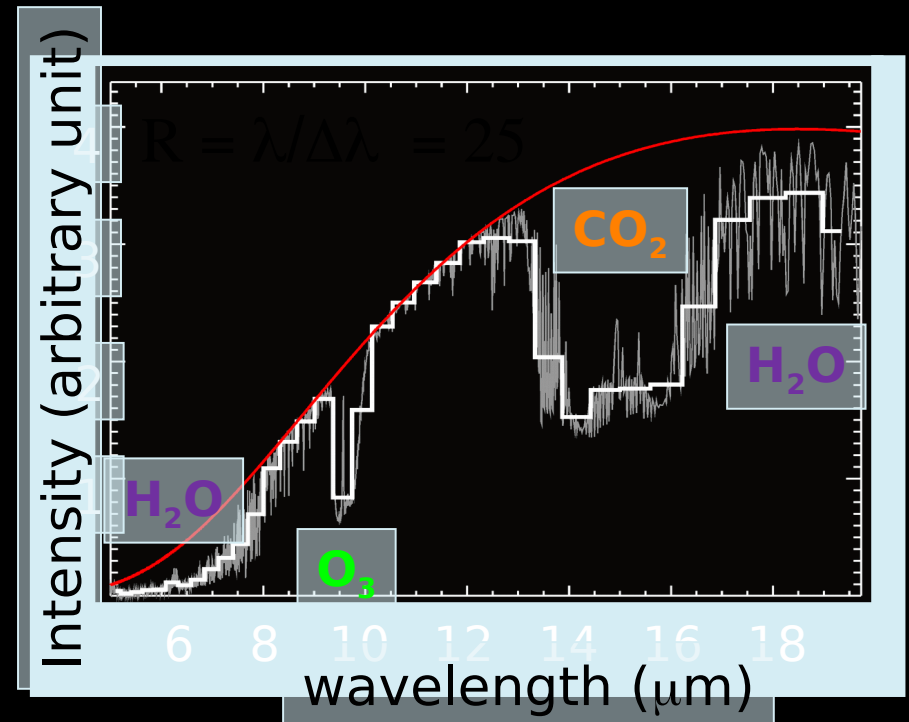
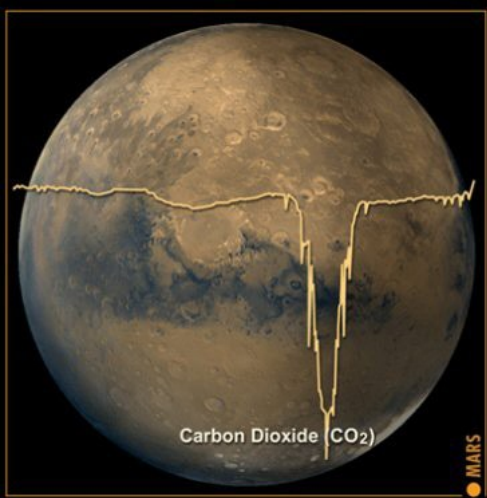
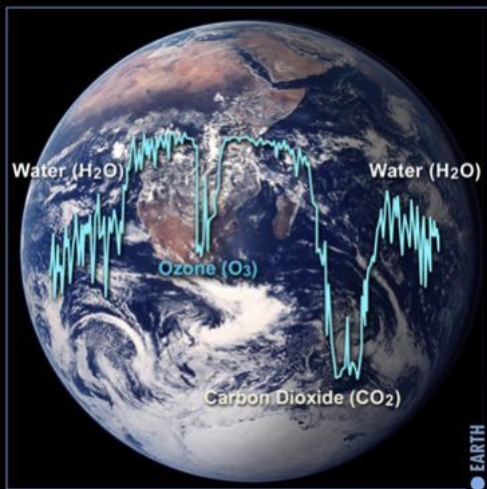
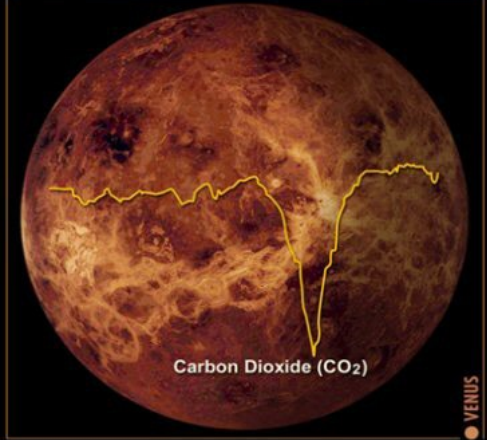


Kepler-62 System



Exoplanets Spectroscopy

To look for key molecules

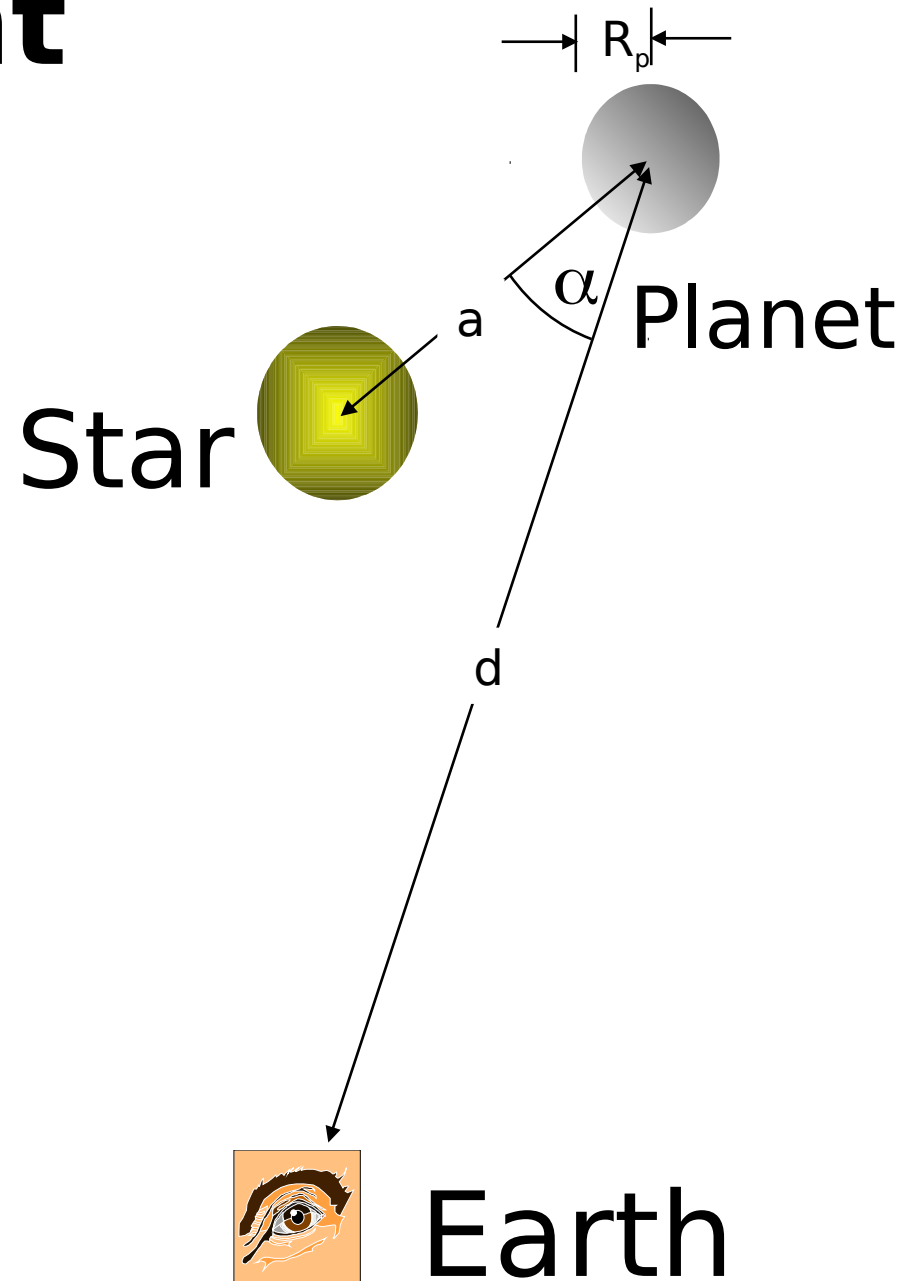


Reflected Light

planet/star flux ratio is:

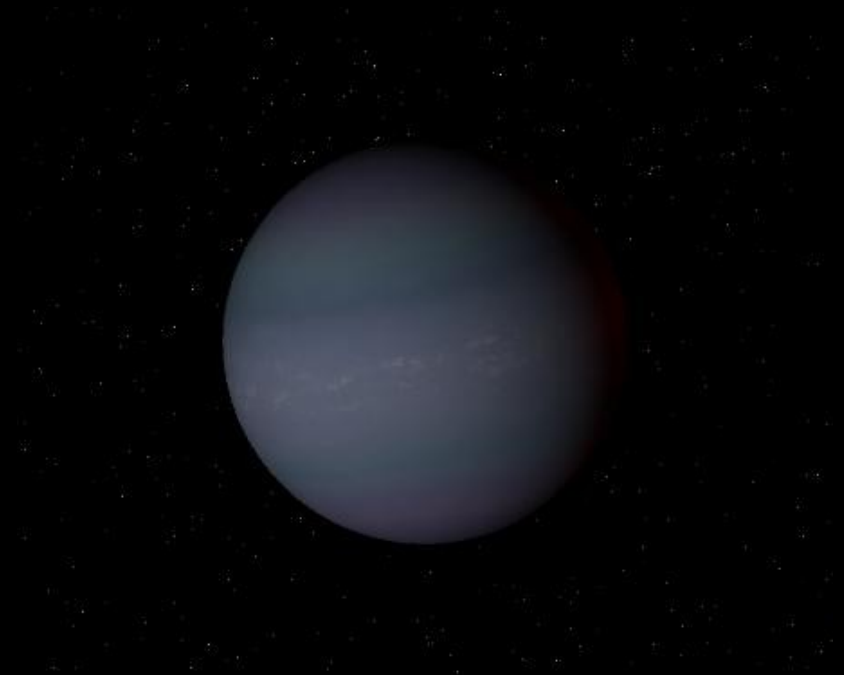
$$\varepsilon \equiv \frac{f_{\text{planet}}}{f_*} = p \frac{R_p^2}{a^2}$$

p is *albedo*

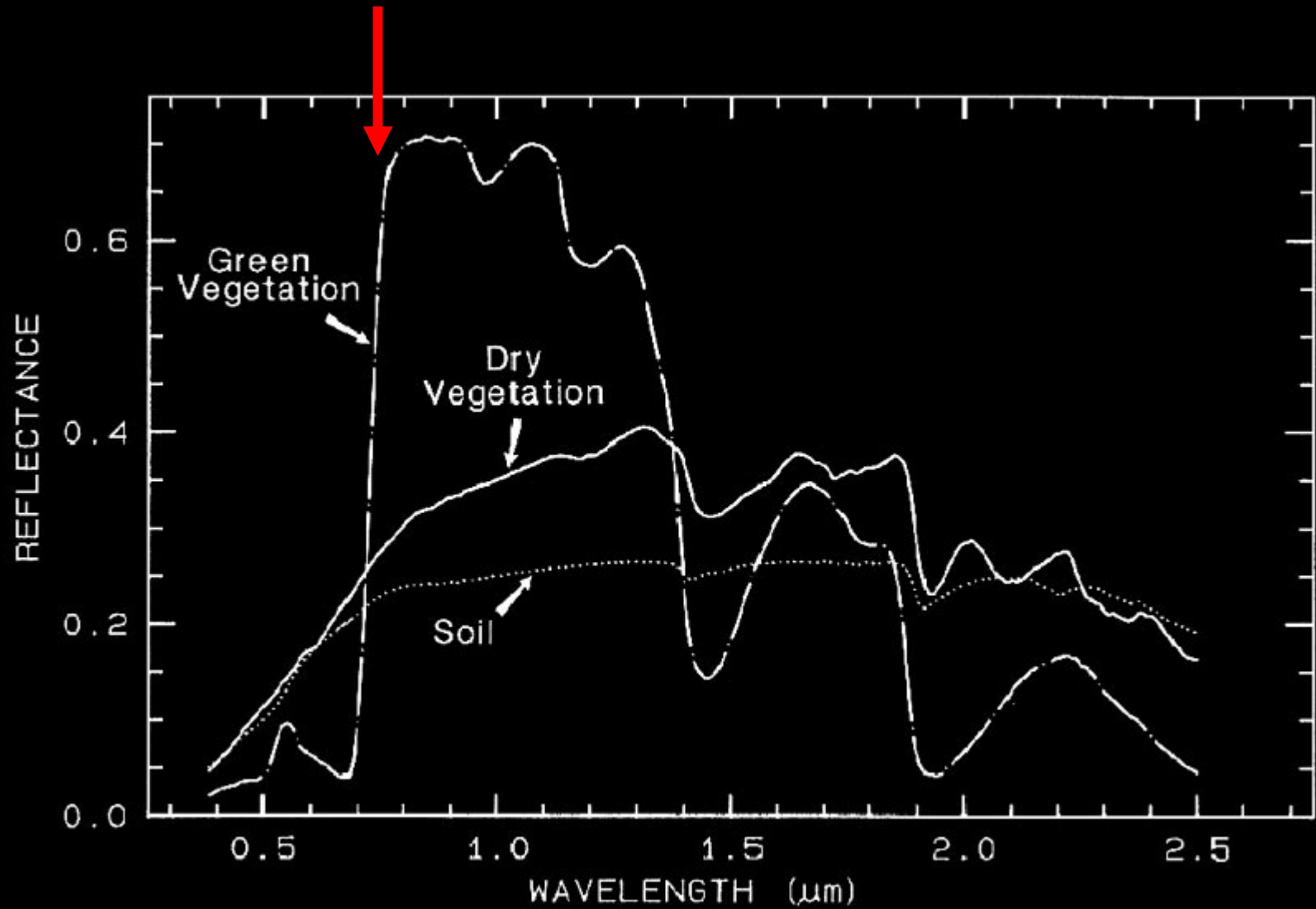


Atmospheric Probe

- Sudarsky Planet types
 - I : Ammonia Clouds
 - II : Water Clouds
 - III : Clear
 - IV : Alkali Metal
 - V : Silicate Clouds
- Predicted Albedos:
 - IV : 0.03
 - V : 0.50



Picture of class IV planet generated using Celestia Software

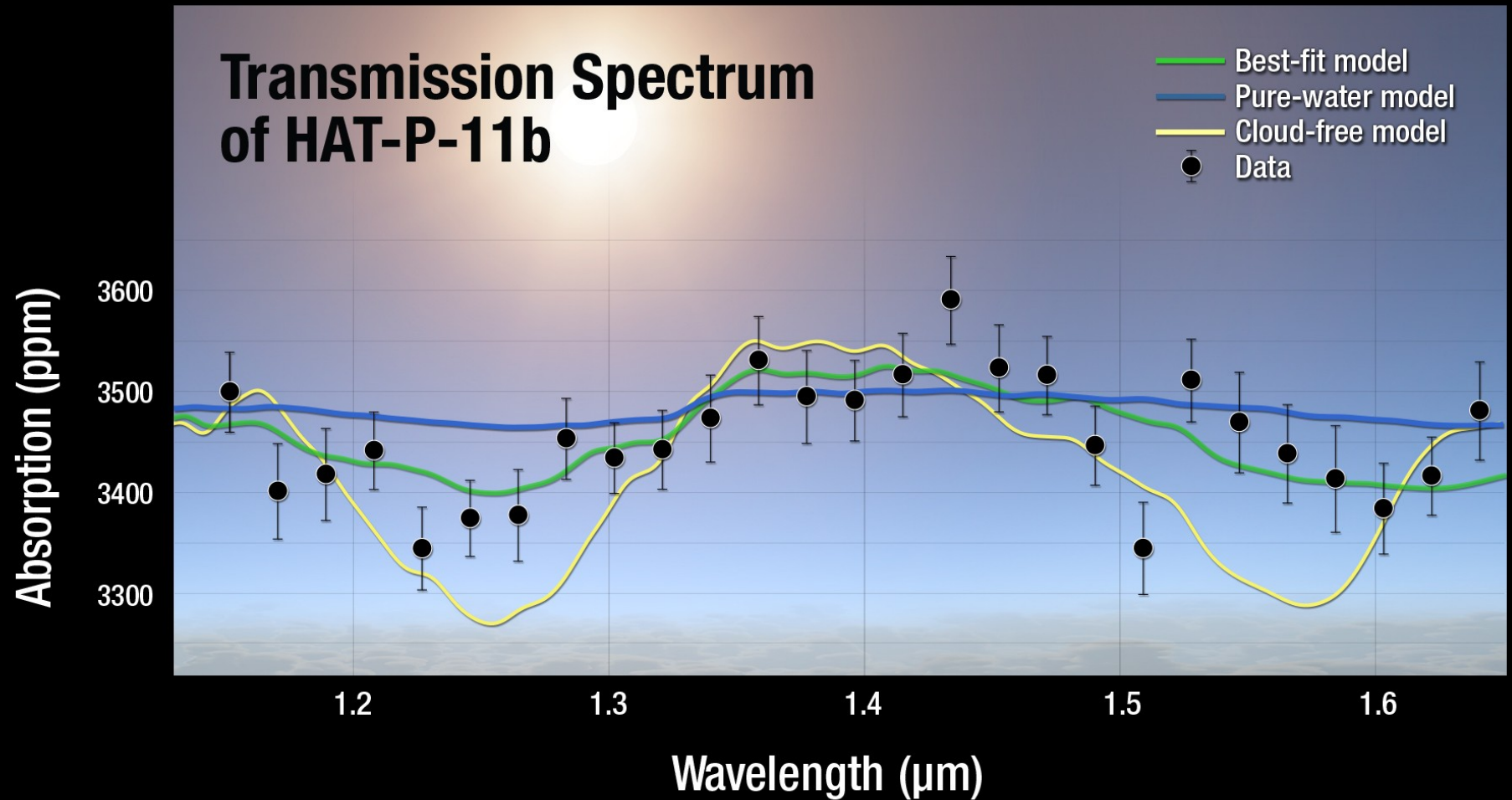


The “red edge” is a signature of vegetation on Earth.

Water vapor in exoplanet

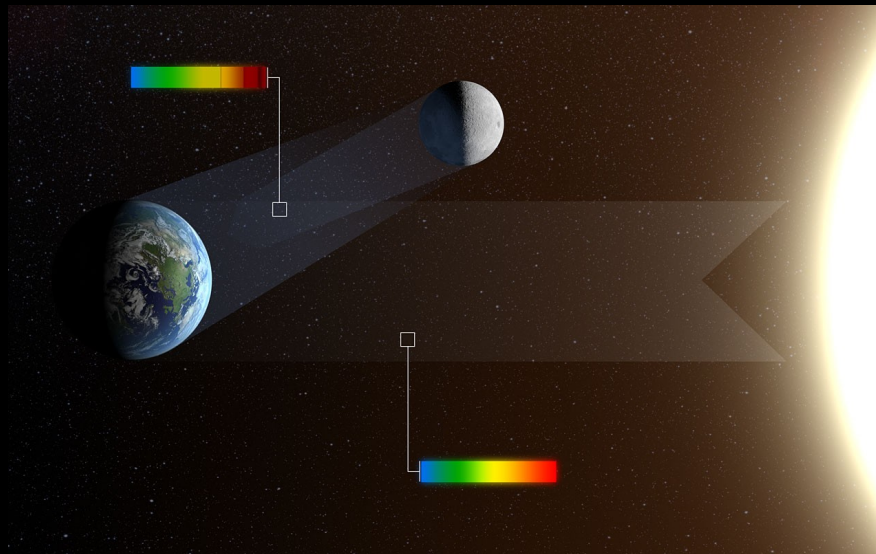
Artist's concept

Transmission Spectrum of HAT-P-11b



The first astronomical detection of life

(Sterzik, Bagnulo & Palle, 2012, Nature 483, 64)

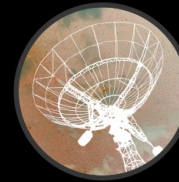
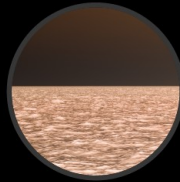
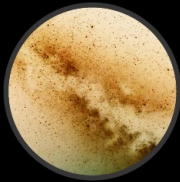


- Moon observations from VLT (Chile) have studied Earth light (coming from the Sun) reflected from the Moon.
- Biosignatures in spectra (O_2 and CH_4 abundances outside equilibrium and vegetation bump) and polarization

Drake equation

SOMEWHAT CERTAIN

EXTREMELY UNCERTAIN



$$N = R^* \times f_p \times n_e \times f_l \times f_i \times f_c \times L$$

Number of
**technologically
advanced
civilizations**
in the Milky
Way galaxy

Rate of
formation
of **stars**
in the galaxy

Fraction of
those stars
with **planetary
systems**

Number of
planets, per
solar system, with
an **environment
suitable for life**

Fraction of
suitable planets
on which
**life actually
appears**

Fraction of
life-bearing
planets on
which **intelligent
life** emerges

Fraction of
civilizations
that develop
a **technology
that releases
detectable
signs** of their
existence into
space

Length of time
such civilizations
release detectable
signals into space

Life in the Vostok Lake !

